

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 31 August 2021**

| Assets   | Thousand Baht      | Liabilities   | Thousand Baht      |
|--|--------------------|---|--------------------|
| Cash   | 342,436            | Deposits  | 158,004,163        |
| Interbank and money market items, net                            | 60,063,409         | Interbank and money market items, net                                 | 51,072,525         |
| Financial assets designated at fair value through profit or loss | -                  | Liabilities payable on demand   | 21,819             |
| Derivatives assets   | 442,632            | Financial liabilities designated at fair value through profit or loss | -                  |
| Investments - net  | 73,252,221         | Derivatives liabilities   | 1,073,744          |
| Investments in subsidiaries and associates, net                  | 4,250,000          | Bank's liabilities under acceptances                                  | 4,989,703          |
| Loans to customers and accrued interest receivables, net         | 109,575,482        | Other liabilities   | 2,500,357          |
| Properties foreclosed, net                                       | 184,908            | <b>Total Liabilities</b>  | <b>217,662,311</b> |
| Premises and equipment, net                                      | 415,285            | <b>Shareholders' equity</b>   |                    |
| Other assets, net  | 1,653,302          | Equity portion  | 20,081,600         |
|  |                    | Other reserves  | 313,313            |
|  |                    | Retained Earnings   | 12,122,451         |
|  |                    | <b>Total Shareholders' equity</b>                                     | <b>32,517,364</b>  |
| <b>Total Assets</b>  | <b>250,179,675</b> | <b>Total Liabilities and Shareholders' equity</b>                     | <b>250,179,675</b> |

|   | Thousand Baht |
|---|---------------|
| Non-Performing Loans (gross) as of 30 June 2021 (Quarterly)   | 862,336       |
| (0.54 percent of total loans before deducting allowance for expected credit losses)   |               |
| Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2021   | 3,272,453     |
| Regulatory capital  | 38,324,293    |
| (20.04 (percent) ratio of total capital to risk weighted assets)  |               |
| Capital after deducting capital add-ons for loans to large exposures  | 38,324,293    |
| (20.04 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)  |               |
| Changes in assets and liabilities during the quarter ended 31 July 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section ..... | -             |

**Channels for disclosure of information on capital requirement**

| For commercial banks<br>(under the Notification of the Bank of Thailand<br>Re: Disclosure Requirement on Capital Adequacy for Commercial Banks) | For financial business groups<br>(under the Notification of the Bank of Thailand<br>Re: Disclosure Requirement on Capital Adequacy for Financial Business<br>Groups) |
|---|--|
| Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>   | Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>  |
| Date of disclosure 30 April 2021  | Date of disclosure 30 April 2021   |
| Information as of 31 December 2020  | Information as of 31 December 2020   |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisamsophon  
Executive Vice President

Mrs. Suntaree Thummaratchapimon  
Senior Vice President

20 September 2021