

(Revised Version)

C.B. 1.1

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(has been audited by a certified public accountant)

As of 30 June 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	329,646	Deposits	160,187,255
Interbank and money market items, net	52,340,002	Interbank and money market items, net	42,338,688
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	123,927
Derivatives assets	571,278	Financial liabilities designated at fair value through profit or loss	-
Investments - net	73,766,414	Derivatives liabilities	1,216,494
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,989,455
Loans to customers and accrued interest receivables, net	110,652,556	Other liabilities	2,858,760
Properties foreclosed, net	215,086	<b>Total Liabilities</b>	<b>211,714,579</b>
Premises and equipment, net	431,414	<b>Shareholders' equity</b>	
Other assets, net	1,352,157	Equity portion	20,081,600
		Other reserves	364,097
		Retained Earnings	11,748,277
		<b>Total Shareholders' equity</b>	<b>32,193,974</b>
<b>Total Assets</b>	<b>243,908,553</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>243,908,553</b>

Thousand Baht

Non-Performing Loans (gross) as of 30 June 2021 (Quarterly)	862,336
(0.54 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2021	3,272,453
Regulatory capital	38,308,376
(20.30 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	38,308,376
(20.30 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 June 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

## Channels for disclosure of information on capital requirement

For commercial banks

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

For financial business groups

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.icbcthai.com

Channel for disclosure www.icbcthai.com

Date of disclosure 30 April 2021

Date of disclosure 30 April 2021

Information as of 31 December 2020

Information as of 31 December 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisamsopon

Executive Vice President

Mrs. Suntaree Thummaratchapimon

Senior Vice President

7 October 2021