

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 July 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	323,748	Deposits	158,498,004
Interbank and money market items, net	55,523,614	Interbank and money market items, net	47,083,921
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	29,280
Derivatives assets	542,597	Financial liabilities designated at fair value through profit or loss	-
Investments - net	73,944,901	Derivatives liabilities	1,481,216
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,989,579
Loans to customers and accrued interest receivables, net	110,437,145	Other liabilities	2,688,615
Properties foreclosed, net	214,340	Total Liabilities	214,770,615
Premises and equipment, net	424,485	Shareholders' equity	
Other assets, net	1,497,931	Equity portion	20,081,600
		Other reserves	322,254
		Retained Earnings	11,984,292
		Total Shareholders' equity	32,388,146
Total Assets	247,158,761	Total Liabilities and Shareholders' equity	247,158,761

Thousand Baht

Non-Performing Loans (gross) as of 30 June 2021 (Quarterly)	862,336
(0.54 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2021	3,272,453
Regulatory capital	38,350,435
(20.23 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	38,350,435
(20.23 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 July 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

For financial business groups

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.icbcthai.com

Channel for disclosure www.icbcthai.com

Date of disclosure 30 April 2021

Date of disclosure 30 April 2021

Information as of 31 December 2020

Information as of 31 December 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisamsopon
Executive Vice President

Mrs. Suntaree Thummaratchapimon
Senior Vice President

7 October 2021