

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 30 November 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	350,043	Deposits	159,815,577
Interbank and money market items, net	62,338,082	Interbank and money market items, net	52,527,907
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	38,916
Derivatives assets	367,994	Financial liabilities designated at fair value through profit or loss	-
Investments - net	75,464,965	Derivatives liabilities	837,309
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,990,066
Loans to customers and accrued interest receivables, net	109,570,677	Other liabilities	3,139,432
Properties foreclosed, net	153,824	Total Liabilities	221,349,207
Premises and equipment, net	396,907	Shareholders' equity	
Other assets, net	1,084,326	Equity portion	20,081,600
		Other reserves	291,461
		Retained Earnings	12,254,550
		Total Shareholders' equity	32,627,611
Total Assets	253,976,818	Total Liabilities and Shareholders' equity	253,976,818

	Thousand Baht
Non-Performing Loans (gross) as of 30 September 2021 (Quarterly)	861,438
(0.51 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2021	3,291,673
Regulatory capital	39,027,241
(20.21 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	39,027,241
(20.21 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 November 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

For financial business groups

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.icbcthai.com

Channel for disclosure www.icbcthai.com

Date of disclosure 28 October 2021

Date of disclosure 28 October 2021

Information as of 30 June 2021

Information as of 30 June 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisamsophon
Executive Vice President

Mrs. Suntaree Thummaratchapimon
Senior Vice President

16 December 2021