

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)
As of 30 April 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	372,286	Deposits	162,289,291
Interbank and money market items, net	43,451,396	Interbank and money market items, net	36,898,400
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	71,937
Derivatives assets	902,743	Financial liabilities designated at fair value through profit or loss	-
Investments - net	78,750,192	Derivatives liabilities	1,521,451
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,989,212
Loans to customers and accrued interest receivables, net	110,312,114	Other liabilities	2,723,254
Properties foreclosed, net	219,156	Total Liabilities	208,493,545
Premises and equipment, net	443,805	Shareholders' equity	
Other assets, net	1,603,779	Equity portion	20,081,600
		Other reserves	256,474
		Retained Earnings	11,473,852
		Total Shareholders' equity	31,811,926
Total Assets	240,305,471	Total Liabilities and Shareholders' equity	240,305,471

	Thousand Baht
Non-Performing Loans (gross) as of 31 March 2021 (Quarterly)	853,325
(0.55 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	3,133,406
Regulatory capital	38,243,669
(19.80 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	38,243,669
(19.80 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 April 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure www.icbcthai.com	Channel for disclosure www.icbcthai.com
Date of disclosure 30 April 2021	Date of disclosure 30 April 2021
Information as of 31 December 2020	Information as of 31 December 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisamsophon
Executive Vice President

Mrs. Suntaree Thummaratchapimon
Senior Vice President

17 May 2021