

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
 (has not been audited by a certified public accountant)  
 As of 31 January 2022

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	353,363	Deposits	164,552,807
Interbank and money market items, net	54,049,577	Interbank and money market items, net	39,545,157
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	45,307
Derivatives assets	488,228	Financial liabilities designated at fair value through profit or loss	-
Investments - net	76,419,942	Derivatives liabilities	813,409
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,990,313
Loans to customers and accrued interest receivables, net	108,178,912	Other liabilities	2,684,986
Properties foreclosed, net	63,324	<b>Total Liabilities</b>	<b>212,631,979</b>
Premises and equipment, net	400,428	<b>Shareholders' equity</b>	
Other assets, net	1,540,109	Equity portion	20,081,600
		Other reserves	448,092
		Retained Earnings	12,582,212
		<b>Total Shareholders' equity</b>	<b>33,111,904</b>
<b>Total Assets</b>	<b>245,743,883</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>245,743,883</b>

	Thousand Baht
Non-Performing Loans (gross) as of 31 December 2021 (Quarterly)	259,803
(0.15 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2021	3,806,197
Regulatory capital	38,865,065
(21.87 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	38,865,065
(21.87 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 January 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure www.icbcthai.com	Channel for disclosure www.icbcthai.com
Date of disclosure 28 October 2021	Date of disclosure 28 October 2021
Information as of 30 June 2021	Information as of 30 June 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

  
Mr. Shuxian Cui

Senior Executive Vice President



  
Mr. Som Pisarnsopon

Executive Vice President