

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

**Summary Statement of Assets and Liabilities**  
(has not been audited by a certified public accountant)  
As of 30 April 2022

| Assets   | Thousand Baht      | Liabilities   | Thousand Baht      |
|--|--------------------|---|--------------------|
| Cash   | 325,033            | Deposits  | 169,552,018        |
| Interbank and money market items, net                            | 56,909,636         | Interbank and money market items, net                                 | 35,048,174         |
| Financial assets designated at fair value through profit or loss | -                  | Liabilities payable on demand   | 17,033             |
| Derivatives assets   | 1,287,016          | Financial liabilities designated at fair value through profit or loss | -                  |
| Investments - net  | 75,289,621         | Derivatives liabilities   | 1,337,721          |
| Investments in subsidiaries and associates, net                  | 4,250,000          | Debt issued and borrowings  | 4,990,669          |
| Loans to customers and accrued interest receivables, net         | 107,437,384        | Other liabilities   | 3,326,450          |
| Properties foreclosed, net                                       | 54,324             | <b>Total Liabilities</b>  | <b>214,272,065</b> |
| Premises and equipment, net                                      | 385,451            | <b>Shareholders' equity</b>   |                    |
| Other assets, net  | 1,753,995          | Equity portion  | 20,081,600         |
|  |                    | Other reserves  | 369,454            |
|  |                    | Retained Earnings   | 12,969,341         |
|  |                    | <b>Total Shareholders' equity</b>                                     | <b>33,420,395</b>  |
| <b>Total Assets</b>  | <b>247,692,460</b> | <b>Total Liabilities and Shareholders' equity</b>                     | <b>247,692,460</b> |

|  | Thousand Baht |
|--|---------------|
| Non-Performing Loans (gross) as of 31 March 2022 (Quarterly)<br>(0.17 percent of total loans before deducting allowance for expected credit losses)  | 258,583       |
| Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2022   | 4,030,962     |
| Regulatory capital<br>(22.35 (percent) ratio of total capital to risk weighted assets)   | 39,194,319    |
| Capital after deducting capital add-ons for loans to large exposures<br>(22.35 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)                   | 39,194,319    |
| Changes in assets and liabilities during the quarter ended 30 April 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section ..... | -             |

**Channels for disclosure of information on capital requirement**

For commercial banks  
(under the Notification of the Bank of Thailand)  
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

For financial business groups  
(under the Notification of the Bank of Thailand)  
Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)


Channel for disclosure www.icbcthai.com  
Date of disclosure 29 April 2022  
Information as of 31 December 2021

Channel for disclosure www.icbcthai.com  
Date of disclosure 29 April 2022  
Information as of 31 December 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

  
 Mr. Shuxian Cui  
 Senior Executive Vice President



  
 Mr. Som Pisarnsophon  
 Executive Vice President

13 May 2022