

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)

As of 30 September 2023

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|--|--------------------|---|--------------------|
| Cash | 340,555 | Deposits | 131,865,274 |
| Interbank and money market items, net | 20,797,328 | Interbank and money market items, net | 40,462,699 |
| Financial assets designated at fair value through profit or loss | - | Liabilities payable on demand | 120,672 |
| Derivatives assets | 2,222,551 | Financial liabilities designated at fair value through profit or loss | - |
| Investments - net | 82,935,868 | Derivatives liabilities | 366,812 |
| Investments in subsidiaries and associates, net | 4,250,000 | Debt issued and borrowings | 4,992,736 |
| Loans to customers and accrued interest receivables, net | 105,082,789 | Other liabilities | 3,588,197 |
| Properties foreclosed, net | 26,674 | Total Liabilities | 181,396,390 |
| Premises and equipment, net | 374,948 | Shareholders' equity | |
| Other assets, net | 1,685,325 | Equity portion | 20,107,099 |
| | | Other reserves | (193,812) |
| | | Retained Earnings | 16,406,361 |
| | | Total Shareholders' equity | 36,319,648 |
| Total Assets | 217,716,038 | Total Liabilities and Shareholders' equity | 217,716,038 |

| | Thousand Baht |
|--|---------------|
| Non-Performing Loans (gross) for the quarter ended 30 September 2023 (0.76 percent of total loans before deducting allowance for expected credit losses) | 940,418 |
| Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2023 | 4,631,562 |
| Regulatory capital (23.91 (percent) ratio of total capital to risk weighted assets) | 40,482,175 |
| Capital after deducting capital add-ons for loans to large exposures (23.91 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets) | 40,482,175 |
| Changes in assets and liabilities during the quarter ended 30 September 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section | - |

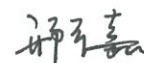
Channels for disclosure of information on capital requirement

| For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks) | For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups) |
|---|---|
| Channel for disclosure www.icbcthai.com | Channel for disclosure www.icbcthai.com |
| Date of disclosure 12 October 2023 | Date of disclosure 12 October 2023 |
| Information as of 30 June 2023 | Information as of 30 June 2023 |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



Mr. Shuxian Cui
Senior Executive Vice President



Ms. Kejia Xing
Senior Vice President

18 October 2023