

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)
As of 28 February 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	370,316	Deposits	165,472,316
Interbank and money market items, net	51,043,687	Interbank and money market items, net	37,564,833
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	46,795
Derivatives assets	930,289	Financial liabilities designated at fair value through profit or loss	-
Investments - net	74,979,216	Derivatives liabilities	1,244,841
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,988,968
Loans to customers and accrued interest receivables, net	111,347,221	Other liabilities	4,284,814
Properties foreclosed, net	219,455	Total Liabilities	213,602,567
Premises and equipment, net	462,027	Shareholders' equity	
Other assets, net	1,473,119	Equity portion	20,081,600
		Other reserves	185,893
		Retained Earnings	11,205,270
		Total Shareholders' equity	31,472,763
Total Assets	245,075,330	Total Liabilities and Shareholders' equity	245,075,330

	Thousand Baht
Non-Performing Loans (gross) as of 31 December 2020 (Quarterly)	815,677
(0.57 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	3,073,367
Regulatory capital	37,954,485
(19.68 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	37,954,485
(19.68 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 28 February 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure www.icbcthai.com	Channel for disclosure www.icbcthai.com
Date of disclosure 30 October 2020	Date of disclosure 30 October 2020
Information as of 30 June 2020	Information as of 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon
Executive Vice President

Mrs. Suntaree Thummaratchapimon
Senior Vice President

17 March 2021