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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4603

EUR Preference Shares Stock Code: 4604

RMB Preference Shares Stock Code: 84602

**ANNOUNCEMENT REGARDING THE APPROVAL FROM
ISSUANCE REVIEW COMMITTEE OF THE CHINA
SECURITIES REGULATORY COMMISSION
ON THE NON-PUBLIC ISSUANCE OF
DOMESTIC PREFERENCE SHARES**

On 8 May 2015, the Issuance Review Committee of the China Securities Regulatory Commission (the “CSRC”) reviewed the application made by Industrial and Commercial Bank of China Limited (the “Bank”) in relation to the non-public issuance of domestic preference shares. According to the results of such review, the Bank’s application in relation to the non-public issuance of domestic preference shares has been approved by the Issuance Review Committee of the CSRC. The Bank will make a further announcement after receipt of the approval from the CSRC.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
11 May 2015

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing and Mr. YI Huiman as executive directors, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. FU Zhongjun, Mr. ZHENG Fuqing, Mr. FEI Zhoulun and Mr. CHENG Fengchao as non-executive directors, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai, Mr. HONG Yongmiao, Mr. YI Xiqun and Mr. Anthony Francis NEOH as independent non-executive directors.