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中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4603

EUR Preference Shares Stock Code: 4604

RMB Preference Shares Stock Code: 84602

**OVERSEAS REGULATORY ANNOUNCEMENT  
ISSUE OF U.S.\$800,000,000 FIXED RATE  
MEDIUM TERM NOTES DUE 2019  
BY SINGAPORE BRANCH**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The U.S.\$800,000,000 fixed rate medium term notes due 2019 issued by Industrial and Commercial Bank of China Ltd., Singapore Branch were listed on the Singapore Exchange on 11 May 2016.

The relevant documents delivered to and published on the website of the Singapore Exchange can be viewed at [www.sgx.com](http://www.sgx.com).

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC  
11 May 2016

*As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YI Huiman, Mr. ZHANG Hongli and Mr. WANG Xiquan as executive directors, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. FU Zhongjun, Mr. ZHENG Fuqing, Mr. FEI Zhoulin and Mr. CHENG Fengchao as non-executive directors, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai, Mr. HONG Yongmiao, Mr. Anthony Francis NEOH and Mr. YANG Siu Shun as independent non-executive directors.*