ICBC 中国工商银行

中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398
USD Preference Shares Stock Code: 4603
EUR Preference Shares Stock Code: 4604
RMB Preference Shares Stock Code: 84602

OVERSEAS REGULATORY ANNOUNCEMENT ISSUE OF US$205,000,000 FLOATING RATE MEDIUM TERM NOTES DUE 2021 BY LONDON BRANCH UNDER ITS US$10,000,000,000 MEDIUM TERM NOTE PROGRAMME

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The US$50,000,000 floating rate medium term notes due 2021 and the US$155,000,000 floating rate medium term notes due 2021 issued by Industrial and Commercial Bank of China Limited, London Branch under its US$10,000,000,000 medium term note programme have been listed on the Official List of the London Stock Exchange.

The relevant terms of issue can be viewed at the website of the London Stock Exchange at www.londonstockexchange.com.

The Board of Directors of
Industrial and Commercial Bank of China Limited

Beijing, PRC
8 March 2018

As at the date of this announcement, the board of directors comprises Mr. YI Huiman, Mr. GU Shu, Mr. ZHANG Hongli and Mr. WANG Jingdong as executive directors, Mr. CHENG Fengchao, Mr. ZHENG Fuqing, Mr. FEI Zhoulin, Ms. MEI Yingchun, Mr. DONG Shi and Mr. YE Donghai as non-executive directors, Mr. OR Ching Fai, Mr. HONG Yongmiao, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Ms. Sheila Colleen BAIR and Mr. SHEN Si as independent non-executive directors.