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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

ICBC  **中国工商银行**

中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

Industrial and Commercial Bank of China Limited, Hong Kong Branch

U.S.\$1,200,000,000 2.95 per cent. Notes due 2025

(the “Hong Kong Branch USD Notes”)

(Stock Code: 5257)

and

HKD2,000,000,000 2.95 per cent. Notes due 2024

(the “HKD Notes”)

(Stock Code: 5259)

Industrial and Commercial Bank of China Limited, London Branch

EUR300,000,000 1.625 per cent. Notes due 2025

(the “EUR Notes”)

(Stock Code: 5260)

Industrial and Commercial Bank of China Limited, Dubai (DIFC) Branch

CNY2,000,000,000 3.200 per cent. Notes due 2024

(the “CNY Notes”)

(Stock Code: 84401)

Industrial and Commercial Bank of China Limited, Singapore Branch

U.S.\$600,000,000 Floating Rate Notes due 2025

(the “Singapore Branch USD Notes”)

(Stock Code: 5263)

issued under the
U.S.\$20,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME
(the “Programme”)

Industrial and Commercial Bank of China Limited, Hong Kong Branch
Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
in respect of the Hong Kong Branch USD Notes

ICBC	Agricultural Bank of China	Bank of China	Bank of Communications
China Construction Bank (Asia)	Citigroup	Crédit Agricole CIB	HSBC

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners in respect of the Hong Kong Branch USD Notes

CCB International	China Everbright Bank Hong Kong Branch	China International Capital Corporation	CLSA
CMBC Capital	CMB Wing Lung Bank Limited	CNCB Capital	DBS Bank Ltd.
Goldman Sachs	Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho Securities	Shanghai Pudong Development Bank Hong Kong Branch

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
in respect of the HKD Notes

ICBC	Agricultural Bank of China	Bank of China	Bank of Communications
China Construction Bank (Asia)	Citigroup	Crédit Agricole CIB	HSBC

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners in respect of the HKD Notes

China Everbright Bank Hong Kong Branch	China International Capital Corporation	CLSA	CMBC Capital
CMB Wing Lung Bank Limited	DBS Bank Ltd.	Industrial Bank Co., Ltd. Hong Kong Branch	Shanghai Pudong Development Bank Hong Kong Branch

Industrial and Commercial Bank of China Limited, London Branch
*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
in respect of the EUR Notes*

BofA Securities	Crédit Agricole CIB	Citigroup
HSBC	ICBC	J.P. Morgan
Société Générale Corporate & Investment Banking		Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners in respect of the EUR Notes

Bank of China	Bank of Communications	Barclays	
BNP PARIBAS	China CITIC Bank International	China Construction Bank (Europe) S.A.	China International Capital Corporation
China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	ICBC	

Industrial and Commercial Bank of China Limited, Dubai (DIFC) Branch
*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
in respect of the CNY Notes*

Crédit Agricole CIB	ICBC	
Mizuho Securities	Standard Chartered Bank	HSBC

Joint Lead Managers and Joint Bookrunners in respect of the CNY Notes

ABCI Capital Limited	Agricultural Bank of China Limited Hong Kong Branch	Bank of China (Hong Kong)	Bank of Communications
China CITIC Bank International	China Construction Bank (Asia)	China International Capital Corporation	
China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMBC Capital	CMB Wing Lung Bank Limited	DBS Bank Ltd.
Hua Xia Bank Co., Limited Hong Kong Branch	Shanghai Pudong Development Bank Hong Kong Branch	Industrial Bank Co., Ltd. Hong Kong Branch	UOB

Industrial and Commercial Bank of China Limited, Singapore Branch
Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners in respect of the Singapore Branch USD Notes

ANZ	Bank of China	Bank of Communications	
Crédit Agricole CIB	DBS Bank Ltd.	ICBC	Mizuho Securities
Standard Chartered Bank			

Joint Lead Managers and Joint Bookrunners in respect of the Singapore Branch USD Notes

China Construction Bank (Asia)	China International Capital Corporation	China Securities International	Chiyu Banking Corporation Limited	Citigroup
CLSA	China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMB Wing Lung Bank Limited	Emirates NBD Capital	
HSBC	Huatai International	MUFG	Natixis	
OCBC Bank			UOB	

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the Hong Kong Branch USD Notes and the HKD Notes issued by the Hong Kong Branch, the EUR Notes issued by the London Branch, the CNY Notes issued by the Dubai (DIFC) Branch and the Singapore Branch USD Notes issued by the Singapore Branch (together, the “**Notes**”) issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 23 May 2022, which is amended and supplemented by the drawdown offering circular dated 25 May 2022 relating to the Notes, and each of the pricing supplements dated 25 May 2022 relating to each relevant series of the Notes. Permission for the listing of and permission to deal in each series of the Notes on the Hong Kong Stock Exchange is expected to become effective on 2 June 2022.

In addition, each series of the Notes is further intended (i) to be admitted to trading on the International Securities Market of the London Stock Exchange plc (the “**London Stock Exchange**”); (ii) to be admitted to the official list of securities maintained by the Dubai Financial Services Authority and to be admitted to be listed and trading on the NASDAQ Dubai; and (iii) to be listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) (together with the London Stock Exchange and NASDAQ Dubai, the “**Other Stock Exchanges**”). Each series of the Notes will also be displayed on the Sustainable Bond Market of the London Stock Exchange. The listing and admission to trading of the Notes (where applicable) on the Other Stock Exchanges are expected to become effective on or after 2 June 2022.

Further information on the listing of the Notes on the Other Stock Exchanges can be found on the website of the London Stock Exchange at www.londonstockexchange.com, the website of the NASDAQ Dubai at www.nasdaqdubai.com and the website of the SGX-ST at www.sgx.com.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
1 June 2022

As at the date of this announcement, the Board of Directors of Industrial and Commercial Bank of China Limited comprises Mr. CHEN Siqing, Mr. LIAO Lin, Mr. ZHENG Guoyu and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. FENG Weidong, Ms. CAO Liqun, Ms. CHEN Yifang and Mr. DONG Yang as non-executive directors, and Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si and Mr. Fred Zuli HU as independent non-executive directors.