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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

ICBC  **中国工商银行**

中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

**Industrial and Commercial Bank of
China Limited, Hong Kong Branch (the “Hong Kong Branch”)
U.S.\$900,000,000 4.50 per cent. Notes due 2026
(the “Hong Kong Branch USD Notes”)
(Stock Code: 5678)**

**Industrial and Commercial Bank of
China Limited, Singapore Branch (the “Singapore Branch”)
CNY2,500,000,000 3.00 per cent. Notes due 2025
(the “CNY Notes”)
(Stock Code: 84420)**

**Industrial and Commercial Bank of
China Limited, Dubai (DIFC) Branch (the “Dubai Branch”)
U.S.\$600,000,000 Floating Rate Notes due 2026
(the “Dubai Branch USD Notes”)
(Stock Code: 5680)**

and

**Industrial and Commercial Bank of
China Limited, Sydney Branch (the “Sydney Branch”)
A\$500,000,000 Floating Rate Notes due 2026
(the “AUD Notes”)
(Stock Code: 5679)**

each issued under the
U.S.\$20,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME
 (the “Programme”)

Industrial and Commercial Bank of China Limited, Hong Kong Branch
*Joint Global Coordinators, Joint Lead Managers and
 Joint Bookrunners in respect of the Hong Kong Branch USD Notes*

ICBC	Agricultural Bank of China	Bank of China	Bank of Communications
China Construction Bank (Asia)	Crédit Agricole CIB	Standard Chartered Bank	HSBC

*Joint Lead Managers and
 Joint Bookrunners in respect of the Hong Kong Branch USD Notes*

CCB International	China CITIC Bank International	China Everbright Bank Hong Kong Branch	China International Capital Corporation
Citigroup	CITIC Securities	CMB International	CMB Wing Lung Bank Limited
CMBC Capital	CNCB Capital	DBS Bank Ltd.	Industrial Bank Co., Ltd. Hong Kong Branch
Mizuho	Shanghai Pudong Development Bank Hong Kong Branch	SMBC Nikko	The Bank of East Asia, Limited

Industrial and Commercial Bank of China Limited, Singapore Branch
*Joint Global Coordinators,
 Joint Lead Managers and Joint Bookrunners in respect of the CNY Notes*

ICBC	Agricultural Bank of China	Bank of China	Crédit Agricole CIB
DBS Bank Ltd.	Mizuho		Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners in respect of the CNY Notes

ANZ	Bank of Communications		CCB Singapore
China CITIC Bank International	China Everbright Bank Hong Kong Branch	China International Capital Corporation	China Minsheng Banking Corp., Ltd., Hong Kong Branch
China Securities International	CITIC Securities	Citigroup	CMBC Capital
CMB Wing Lung Bank Limited	HSBC	MUFG	SMBC Nikko

Industrial and Commercial Bank of China Limited, Dubai (DIFC) Branch

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners in respect of the Dubai Branch USD Notes

Crédit Agricole CIB	Emirates NBD Capital		ICBC
Mizuho	HSBC		Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners in respect of the Dubai Branch USD Notes

Agricultural Bank of China Limited Hong Kong Branch		ANZ	Bank of China
Bank of China (Hong Kong)	Bank of Communications	China CITIC Bank International	China Construction Bank (Asia)
China Everbright Bank Hong Kong Branch	China International Capital Corporation	China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Securities International
Citigroup	CMBC Capital	Industrial Bank Co., Ltd. Hong Kong Branch	UOB

Industrial and Commercial Bank of China Limited, Sydney Branch

Joint Lead Managers in respect of the AUD Notes

ANZ	Bank of China	Commonwealth Bank of Australia	ICBC Sydney branch
Mizuho	National Australia Bank Limited		Westpac

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the Hong Kong Branch USD Notes issued by the Hong Kong Branch, the CNY Notes issued by the Singapore Branch, the Dubai Branch USD Notes issued by the Dubai Branch and the AUD Notes issued by the Sydney Branch (together, the “**Notes**”) each issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 23 May 2022, which is amended and supplemented by the drawdown offering circular dated 12 January 2023 relating to the Notes, and each of the pricing supplements dated 12 January 2023 relating to the relevant series of the Notes. Permission for the listing of and permission to deal in each series of the Notes on the Hong Kong Stock Exchange is expected to become effective on 20 January 2023.

In addition, each series of the Notes is further intended (i) to be listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”); and (ii) to be admitted to the official list of securities maintained by the Dubai Financial Services Authority and to be admitted to trading on the NASDAQ Dubai (together with the SGX-ST, the “**Other Stock Exchanges**”). The listing and admission to trading of the Notes (where applicable) on the Other Stock Exchanges are expected to become effective on or after 20 January 2023.

Further information on the listing of the Notes on the Other Stock Exchanges can be found on the website of the SGX-ST at www.sgx.com and the website of the NASDAQ Dubai at www.nasdaqdubai.com.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
19 January 2023

As at the date of this announcement, the Board of Directors of Industrial and Commercial Bank of China Limited comprises Mr. CHEN Siqing, Mr. LIAO Lin, Mr. ZHENG Guoyu and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. FENG Weidong, Ms. CAO Liqun, Ms. CHEN Yifang and Mr. DONG Yang as non-executive directors, and Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si, Mr. Fred Zuli HU and Mr. Norman CHAN Tak Lam as independent non-executive directors.