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INDUSTRIAL AND COMMERCIAL BANK OF CHINA (MACAU)

LIMITED

(Incorporated in Macau with limited liability)

(the “Issuer”)

US\$500,000,000 2.875 per cent. Subordinated Notes due 2029 (the “Notes”)

(Stock Code: 5750)

COMPLETION OF REDEMPTION

Reference is made to the announcement of the Issuer dated 12 September 2019 in relation to the listing of the Notes on The Stock Exchange of Hong Kong Limited and the announcement of the Issuer dated 5 August 2024 in relation to the proposed redemption of the Notes.

The Issuer hereby announces that it has completed the redemption of all Notes outstanding pursuant to Condition 7(D) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Notes.

Following such redemption, all redeemed Notes have been cancelled, and no Notes remain outstanding as at the date of this announcement. Accordingly, the Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes, and such withdrawal of listing is expected to become effective upon the close of business on 23 September 2024.

The Issuer has also applied to Chongwa (Macao) Financial Asset Exchange Co., Limited for the withdrawal of listing of the Notes thereon, and such withdrawal of listing is expected to become effective upon the close of business on 13 September 2024.

Hong Kong, 12 September 2024

As at the date of this announcement, the directors of Industrial and Commercial Bank of China (Macau) Limited are Ms. Gao Ming, Mr. Niu Jianjun, Mr. Huen Wing Ming, Patrick, Ms. Ho Teng Iat, Mr. Zheng Jianfeng and Mr. Hong Guilu.