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**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (MACAU)
LIMITED**

(incorporated in Macau with limited liability)

(the “**Issuer**”)

US\$500,000,000 2.875 per cent. Subordinated Notes due 2029 (the “**Notes**”)

(Stock Code: 5750)

(ISIN: XS2049287548; Common Code: 204928754)

REDEMPTION OF NOTES

Reference is made to the announcement of the Issuer dated 12 September 2019 in relation to the listing of the Notes on The Stock Exchange of Hong Kong Limited.

Pursuant to Condition 7(D) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Notes (the “**Conditions**”), the Issuer has today delivered an irrevocable notice (the “**Notice**”) to all holders of the Notes to redeem all Notes outstanding on the Reset Date, being 12 September 2024 (the “**Proposed Redemption**”) at their principal amount together with interest accrued to the Reset Date.

As the Notes no longer qualify as a Supplementary Capital Instrument (or equivalent or any successor type of regulatory capital instrument) of the Issuer, the consent of the AMCM is not required for the redemption of the Notes. Accordingly, the condition restricting the redemption of the Notes set out in Condition 7(G) (*Conditions for Redemption and Purchase*) of the Conditions shall not apply.

As at the date of this announcement, the aggregate principal amount of the Notes which remain outstanding is US\$500,000,000. Upon redemption of the outstanding Notes, all the redeemed Notes will be cancelled and there will be no Notes in issue. Accordingly, the Issuer

will apply for withdrawal of the listing of the Notes from The Stock Exchange of Hong Kong Limited and the ChongWa (Macao) Financial Asset Exchange Co., Ltd..

Capitalised terms used but not defined in the Notice shall have the meaning provided in the Conditions.

For further information, please consult your own stockbroker, bank manager, solicitor, accountant or other independent financial adviser for assistance.

Hong Kong, 5 August 2024

As at the date of this announcement, the directors of Industrial and Commercial Bank of China (Macau) Limited are Ms. Gao Ming, Mr. Niu Jianjun, Mr. Huen Wing Ming, Patrick, Ms. Ho Teng Iat, Mr. Zheng Jianfeng and Mr. HongGuilu.