

ICBC Asset Management (Global) Investment Funds – ICBC Asset Management (Global) USD Money Market Fund

Important Information:

- ICBC Asset Management (Global) USD Money Market Fund (the "Sub-Fund")'s investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses. There is no guarantee of the repayment of principal.
- Bank deposits are subject to the credit risks of the relevant financial institutions. The Sub-Fund's deposit may not be protected by any deposit protection schemes, or the value of the protection under the deposit protection schemes may not cover the full amount deposited by the Sub-Fund. Therefore, if the relevant financial institution defaults, the Sub-Fund may suffer losses as a result.
- The Sub-Fund invests in short-term debt instruments with short maturity, which means the turnover rates of the Sub-Fund's investments may be relatively high and the transaction costs incurred as a result may also increase.
- Underlying investments of the Sub-Fund may be denominated in currencies other than the Base currency of the Sub-Fund. The Net Asset Value of the Sub-Fund may be affected unfavourably by fluctuations in the exchange rates between these currencies and the Base currency and by changes in exchange rate controls.
- The Sub-Fund is exposed to the credit/default risk of issuers of the debt securities that the Sub-Fund may invest in. The credit rating of a debt instrument or its issuer may subsequently be downgraded, and the value of the Sub-Fund may be adversely affected.
- This Sub-Fund is exposed to other risks including but not limited to valuation risk, sovereign debt risk, RMB currency and conversion risk, concentration risk, eurozone risk, emerging market risk, risks associated with investment in financial derivative instruments and hedging risk.
- Investors should ensure that the intermediary has advised you whether this Sub-Fund is suitable for you.
- Investors should not invest in this Sub-Fund based solely on the information provided herein, and should read the relevant offering documents (e.g., the Explanatory Memorandum and the Products Key Facts Statement) particularly the investment policies and risk factors for more details before investing.
- Investors should note that purchase of a unit in the Sub-Fund is not the same as placing funds on deposit with a bank or deposit-taking company and that the Sub-Fund is not subject to the supervision of the Hong Kong Monetary Authority.

INVESTMENT OBJECTIVE

The Sub-Fund's objective is to achieve a return in US dollars in line with prevailing money market rates.

FUND INFORMATION

Fund Manager	ICBC Asset Management (Global) Company Limited
Custodian	Industrial and Commercial Bank of China (Asia) Limited
Base Currency	USD
Subscription Fee	Up to 3%
Redemption / Switching Fee	Nil
Management Fee	Class A: up to 0.3% p.a. Class B: 0.6% p.a. Class M: 0.2% p.a. Class I: 0.05% p.a.
Dealing Day	HK Business Day
Fund Size	USD 112.50 million
Portfolio Manager	Wen Fan
Weighted Average Maturity	44.58 Days
Daily Liquid Assets	18.37%
Weekly Liquid Assets	26.40%

SHARE CLASS INFORMATION

CLASS	FUND PRICE PER UNIT	LAUNCH DATE	ISIN CODE	BLOOMBERG CODE
Class A	100.7822	07 May 2024	HK0000969466	ICBCMFA HK Equity
Class B	100.1309	21 June 2024	HK0000969474	ICBCMFB HK Equity
Class M	100.8388	02 May 2024	HK0000969482	ICBCMFM HK Equity
Class I	100.8624	02 May 2024	HK0000969490	ICBCMFI HK Equity

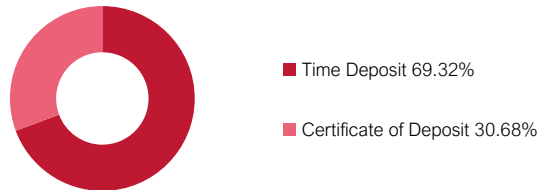
CLASS	MIN. INITIAL INVESTMENT	MIN. SUB. INVESTMENT	MIN. REDEMPTION	MIN. HOLDING
Class A	USD 1	USD 1	USD 1	USD 1
Class B	USD 1	USD 1	USD 1	USD 1
Class M	USD 10,000	USD 10,000	USD 100	USD 100
Class I	USD 1,000	USD 1,000	USD 10	USD 10

¹ Source: ICBC Asset Management (Global) Company Limited.

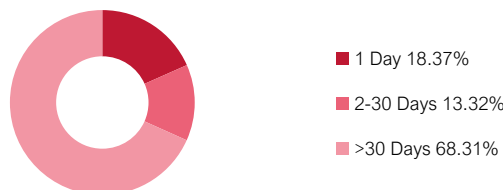
TOP FIVE HOLDINGS¹

NAME	MATURITY	WEIGHTING
Time deposit AT 5.30 TO 2024/06/29	2024/06/29	18.37%
Certificate of Deposit AT 5.61 TO 2024/08/09	2024/08/09	7.90%
Certificate of Deposit AT 5.62 TO 2024/08/13	2024/08/13	7.40%
Time deposit AT 5.62 TO 2024/07/02	2024/07/02	5.20%
Time deposit AT 5.57 TO 2024/08/02	2024/08/02	5.20%

PORTFOLIO ALLOCATION¹



MATURITY BREAKDOWN¹



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重要提示:

- 工銀資管(全球)美元貨幣市場基金("本子基金")的投資組合價值可能因以下任何主要風險因素而下跌,因此,閣下於本子基金的投資可能蒙受損失。概不保證償付本金。
- 銀行存款須承受相關金融機構的信貸風險。本子基金的存款未必獲得任何存款保障計劃保障,或存款保障計劃的保額亦未必覆蓋本子基金存款的全部金額。因此,若相關金融機構違約,本子基金可能因而蒙受損失。
- 本子基金投資於期限較短的短期債務工具,故本子基金投資的周轉率相對較高,所產生的交易成本亦可能增加。
- 本子基金的基本投資可能以本子基金基準貨幣以外的貨幣計值。本子基金的資產淨值可能受到該等貨幣與基準貨幣之間匯率波動及外匯管制變動的不利影響。
- 本子基金面臨可能投資的債務證券的發行人信貸/違約風險。債務工具或其發行人的信貸評級其後可能被下調,本子基金的價值可能受到不利影響。
- 本子基金面臨的其他主要風險包括但不限於估值風險、主權債務風險、人民幣貨幣和兌換風險、集中風險、歐元區風險、新興市場風險、和投資於金融衍生工具有關的風險和對沖風險。
- 投資者應確保中介人已解釋本子基金是否適合閣下。
- 投資者不應單憑此內容而投資於本子基金,於作出投資前應參閱有關銷售文件(比如,基金說明書,產品資料概要),尤其是投資政策及風險因素,以了解更多詳情。
- 投資者應注意,購買本子基金的單位有別於向銀行或接受存款公司存款,且本子基金不受香港金融管理局監管。

投資目標

基金主要透過投資美元貨幣市場工具獲得貨幣市場收益。

基金資料

基金經理	工銀資管(全球)有限公司
基金託管人	中國工商銀行(亞洲)有限公司
基礎貨幣	美元
認購費	最高3%
贖回費/轉換費	無
每年管理費	A類:最高每年0.3% B類:每年0.6% M類:每年0.2% I類:每年0.05%
交易日	香港工作日
基金規模	112.50百萬美元
投資組合經理	溫凡
加權平均屆滿期	44.58天
每日流動資產	18.37%
每週流動資產	26.40%

類別資訊

類別	基金單位淨值	成立日期	ISIN代碼	彭博代碼
A類	100.7822	2024年5月7日	HK0000969466	ICBCMFA HK Equity
B類	100.1309	2024年6月21日	HK0000969474	ICBCMFB HK Equity
M類	100.8388	2024年5月2日	HK0000969482	ICBCMFM HK Equity
I類	100.8624	2024年5月2日	HK0000969490	ICBCMFI HK Equity

類別	最低首次投資額	最低其後投資額	最低贖回金額	最低持有金額
A類	1美元	1美元	1美元	1美元
B類	1美元	1美元	1美元	1美元
M類	10,000美元	10,000美元	100美元	100美元
I類	1,000美元	1,000美元	10美元	10美元

¹資料來源:工銀資管(全球)有限公司。

前五大持倉¹

名稱	到期日	權重
定期存款 ~ AT 5.30 TO 2024/06/29	2024/06/29	18.37%
存款證 ~ AT 5.61 TO 2024/08/09	2024/08/09	7.90%
存款證 ~ AT 5.62 TO 2024/08/13	2024/08/13	7.40%
定期存款 ~ AT 5.62 TO 2024/07/02	2024/07/02	5.20%
定期存款 ~ AT 5.57 TO 2024/08/02	2024/08/02	5.20%

持倉分佈¹



到期天數分佈¹



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