ICBC ASSET MANAGEMENT (GLOBAL)

Data as of
December 31, 2025

ICBC Asset Management (Global) Investment Funds – ICBC Asset Management (Global) USD Money Market Fund

Important Information:
•ICBC Asset Management (Global) USD Money Market Fund (the "Sub-Fund")'s investment portfolio may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses. There is no guarantee of the repayment of principal.
• Bank deposits are subject to the credit risks of the relevant financial institutions. The Sub-Fund's deposit may not be protected by any deposit protection schemes, or the value of the protection under the deposit protection schemes may not cover the full amount deposited by the Sub-Fund. Therefore, if the relevant financial institution defaults, the Sub-Fund may suffer losses as a result.
• The Sub-Fund invests in short-term debt instruments with short maturity, which means the turnover rates of the Sub-Fund's investments may be relatively high and the transaction costs incurred as a result may also increase.
• Underlying investments of the Sub-Fund may be denominated in currencies other than the Base currency of the Sub-Fund. The Net Asset Value of the Sub-Fund may be affected unfavourably by fluctuations in the exchange rates between these currencies and the Base currency and by changes in exchange rate controls.
• The Sub-Fund is exposed to the credit/default risk of issuers of the debt securities that the Sub-Fund may invest in. The credit rating of a debt instrument or its issuer may subsequently be downgraded, and the value of the Sub-Fund may be adversely affected.
• Ths Sub-Fund is exposed to other risks including but not limited to valuation risk, sovereign debt risk, RMB currency and conversion risk, concentration risk, eurozone risk, emerging market risk, risks associated with investment in financial derivative instruments and dedging risk.
• Investors should ensure that the intermediary has advised you whether this Sub-Fund is suitable for you.
• Investors should not invest in this Sub-Fund based solely on the information provided herein, and should read the relevant offering documents (e.g., the Explanatory Memorandum and the Products Key Facts Statement) particularly the investment policies and risk factors for more details before investing.
• Investors should note that purchase of a unit in the Sub-Fund is not the same as placing funds on deposit with a bank or deposit-taking company and that the Sub-Fund is not subject to the supervision of the Hong Kong Monetary Authority.

INVESTMENT OBJECTIVE

The Sub-Fund's objective is to achieve a return in US dollars in line with prevailing money market rates.

FUND INFORMATION

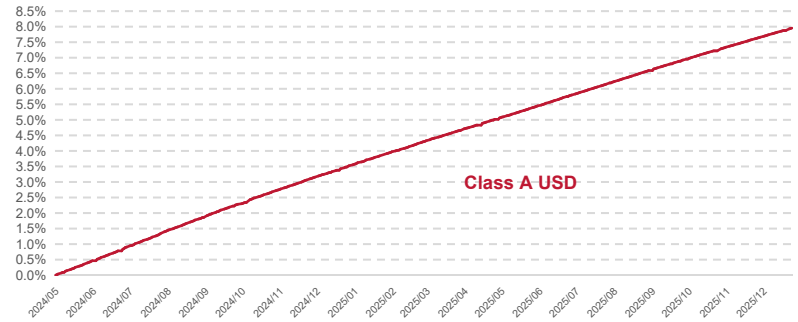
Fund Manager	ICBC Asset Management (Global) Company Limited
Custodian	Industrial and Commercial Bank of China (Asia) Limited
Base Currency	USD
Subscription Fee	Up to 3%
Redemption / Switching Fee	Nil
Management Fee	Class A: Up to 0.3% p.a.# Class B: 0.6% p.a. Class C: Up to 0.3% p.a.# Class M: 0.2% p.a. Class I: 0.05% p.a.
Dealing Day	HK Business Day
Fund Size	USD 253.41 million
Portfolio Manager	Wen Fan

SHARE CLASS INFORMATION^

CLASS	FUND PRICE PER UNIT	ISIN CODE	BLOOMBERG CODE	MIN. INITIAL INVESTMENT
Class A*	107.9536	HK0000969466	ICBCMFA HK Equity	USD 1
Class B*	106.6348	HK0000969474	ICBCMFB HK Equity	USD 1
Class C*	102.1617	HK0001043568	ICBCMFC HK Equity	USD 1
Class I*	108.1202	HK0000969490	ICBCMFI HK Equity	USD 1,000
Class M*	107.8506	HK0000969482	ICBCMFM HK Equity	USD 10,000

CLASS	LAUNCH DATE	1 MONTH	3 MONTHS	6 MONTHS	YTD	SINCE LAUNCH	2024[3]	2025[4]
Class A*	07 May 2024	0.35%	1.00%	2.08%	4.32%	7.95%	3.48%	4.32%
Class B*	21 June 2024	0.31%	0.88%	1.85%	3.86%	6.63%	2.68%	3.86%
Class C*	25 June 2025	0.35%	1.00%	2.08%	2.16%	2.16%	N/A	2.16%
Class I*	02 May 2024	0.36%	1.02%	2.13%	4.43%	8.12%	3.53%	4.43%
Class M*	02 May 2024	0.34%	0.98%	2.06%	4.27%	7.85%	3.43%	4.27%

PERFORMANCE SINCE LAUNCH ^ [1]



PORTFOLIO CHARACTERISTICS[1]

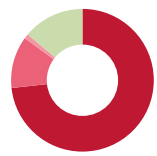
Weighted Average Maturity	Weighted Average Yield to Maturity[2]
36.99 Days	4.01%

Daily Liquid Asset	Weekly Liquid Asset
13.92%	22.04%

TOP FIVE HOLDINGS[1]

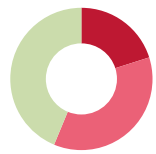
NAME	MATURITY	WEIGHTING
Certificate of Deposit AT 4.07 TO 01/21/2026	2026/01/21	3.98%
Time Deposit AT 3.9 TO 01/30/2026	2026/01/30	3.62%
Time Deposit AT 4.02 TO 01/21/2026	2026/01/21	3.57%
Time Deposit AT 4.3 TO 01/06/2026	2026/01/06	3.21%
Time Deposit AT 4.05 TO 01/14/2026	2026/01/14	3.19%

PORTFOLIO ALLOCATION[1]



- Time Deposit 73.27%
- Certificate of Deposit 11.76%
- Other Money Market Instruments 1.05%
- Cash & Others 13.92%

MATURITY BREAKDOWN[1]



- >60 Days 20.11%
- 30-60 Days 36.16%
- <30 Days 43.74%

1 Source: ICBC Asset Management (Global) Company Limited.

Note: ^NAV-to-NAV return,total return with dividend (if any) reinvested.
*Class A, Class B, and Class C Units are available for sale to the retail public in Hong Kong. Class A Units are available for investment by retail investors who invest through any channel offered by Industrial and Commercial Bank of China (Asia) Limited as a distributor only.Class B Units are available for investment by retail investors who invest through internet distributionchannels selected by the Manager (other than Industrial and Commercial Bank of China (Asia)Limited).Class C Units are available for investment by retail investors through distributors submitting dealing orders via traditional distribution channels selected by the Manager (other than Industrial and Commercial Bank of China (Asia) Limited).Class M Units are available for subscription by funds and managed accounts managed by theManager and/or other investors as determined by the Manager.Class I Units are available to institutional investors and/or selected corporate investors as determined by the Manager.
2 Weighted Average Yield to Maturity (YTM) is the weight average yield to maturity of the investment portfolio of the Sub-Fund and is not equivalent to the yield achieved by unitholders and any capital gain/loss of each unit of the Sub-Fund is not included in the calculation. Hence, average yield to maturity does not represent the total return that may be achieved by unitholders.
3 Since fund launch to 31 December 2024
4 Since fund launch to 31 December 2025
 # The prevailing rate of the management fee of Class A is 0.15% since 1st January 2025. The prevailing rate of the management fee of Class C is 0.15% since 25th June 2025.

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ICBC 工銀資管(全球)

工銀資管（全球）投資基金-工銀資管（全球）美元貨幣市場基金

截至2025年12月31日

重要提示：
•工銀資管（全球）美元貨幣市場基金（“本子基金”）的投資組合價值可能因以下任何主要風險因素而下跌，因此，閣下於本子基金的投資可能蒙受損失。概不保證償付本金。
•銀行存款須承受相關金融機構的信貸風險。本子基金的存款未必獲得任何存款保障計劃保障，或存款保障計劃的保值亦未必覆蓋本子基金存款的全部金額。因此，若相關金融機構違約，本子基金可能因而蒙受損失。
•本子基金投資於期限較短的短期債務工具，故本子基金投資的周轉率相對較高，所產生的交易成本亦可能增加。
•本子基金的基本投資可能以本子基金基準貨幣以外的貨幣計值。本子基金的資產淨值可能受到該等貨幣與基準貨幣之間匯率波動及外匯管制變動的不利影響。
•本子基金面臨可能投資的債務證券的發行人信貸／違約風險。債務工具或其發行人的信貸評級其後可能被下調，本子基金的價值可能受到不利影響。
•本子基金面臨的其他主要風險包括但不限於估值風險、主權債務風險、人民幣貨幣和兌換風險、集中風險、歐元區風險、新興市場風險、和投資於金融衍生工具有關的風險和對沖風險。
•投資者應確保中介人已解釋本子基金是否適合閣下。
•投資者不應單憑此內容而投資於本子基金，於作出投資前應參閱有關銷售文件（比如，基金說明書，產品資料概要），尤其是投資政策及風險因素，以瞭解更多詳情。
•投資者應注意，購買本子基金的單位有別於向銀行或接受存款公司存款，且本子基金不受香港金融管理局監管。

投資目標

基金主要透過投資美元貨幣市場工具獲得貨幣市場收益。

基金資料

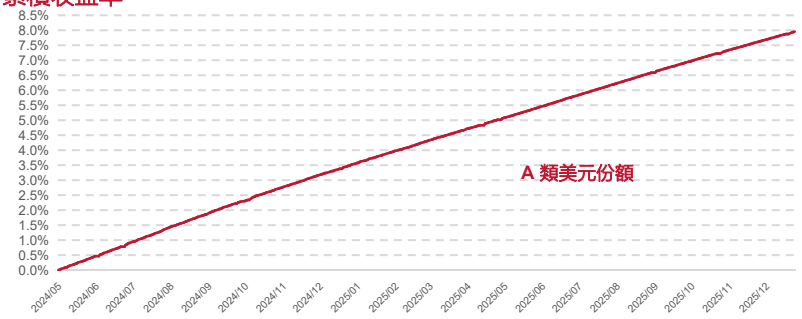
基金經理	工銀資管（全球）有限公司
基金託管人	中國工商銀行(亞洲）有限公司
基礎貨幣	美元
認購費	最高3%
贖回費/轉換費	無
每年管理費	A類: 最高每年0.3%# B類: 每年0.6% C類: 最高每年0.3%# M類: 每年0.2% I類: 每年0.05%
交易日	香港工作日
基金規模	253.41 百萬美元
投資組合經理	溫凡

類別資訊^

類別	基金單位淨值	ISIN代碼	彭博代碼	最低首次投資額
A類美元份額*	107.9536	HK0000969466	ICBCMFA HK Equity	1美元
B類美元份額*	106.6348	HK0000969474	ICBCMFB HK Equity	1美元
C類美元份額*	102.1617	HK0001043568	ICBCMFC HK Equity	1美元
I 類美元份額*	108.1202	HK0000969490	ICBCMFI HK Equity	1,000美元
M類美元份額*	107.8506	HK0000969482	ICBCMFM HK Equity	10,000美元

份額類別	成立日期	1個月	3個月	6個月	年初至今	成立至今	2024[3]	2025[4]
A類美元份額*	2024年5月7日	0.35%	1.00%	2.08%	4.32%	7.95%	3.48%	4.32%
B類美元份額*	2024年6月21日	0.31%	0.88%	1.85%	3.86%	6.63%	2.68%	3.86%
C類美元份額*	2025年6月25日	0.35%	1.00%	2.08%	2.16%	2.16%	N/A	2.16%
I 類美元份額*	2024年5月2日	0.36%	1.02%	2.13%	4.43%	8.12%	3.53%	4.43%
M類美元份額*	2024年5月2日	0.34%	0.98%	2.06%	4.27%	7.85%	3.43%	4.27%

累積收益率^[1]



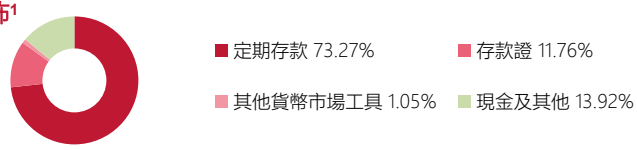
投資組合特徵[1]

加權平均屆滿期	加權平均到期收益率[2]
36.99 天	4.01%
每日流動資產	**每週流動資產**
13.92%	22.04%

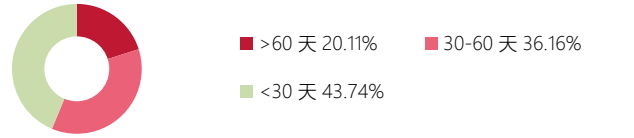
前五大持倉[1]

名稱	到期日	權重
大額存單 AT 4.07 TO 01/21/2026	2026/01/21	3.98%
定期存款 AT 3.9 TO 01/30/2026	2026/01/30	3.62%
定期存款 AT 4.02 TO 01/21/2026	2026/01/21	3.57%
定期存款 AT 4.3 TO 01/06/2026	2026/01/06	3.21%
定期存款 AT 4.05 TO 01/14/2026	2026/01/14	3.19%

持倉分佈[1]



到期天數分佈[1]



注：^表現以資產淨值對資產淨值、股息（如有）再投資之總回報計算。

*A 類、B 類及C類基金單位可供售予香港銀行投資者。A 類基金單位僅供銀戶投資者透過作為分銷商的中國工商銀行（亞洲）有限公司所提供的任何管道而進行投資。B 類基金單位可供透過基金經理選擇的線上分銷管道（除中國工商銀行（亞洲）有限公司外）進行投資的散戶投資者進行投資。

C 類基金單位可供散戶投資者透過分銷商經由基金經理選擇的機械分銷渠道（除中國工商銀行（亞洲）有限公司外）提交買賣指令而進行投資。M 類基金單位可基金經理及/或基金經理確定的其他投資者管理的基金及管理賬戶進行認購。I 類基金單位可供售予由基金經理確定的機構投資者及/或經適當的法團投資者。

2 加權平均到期收益率(YTM) 是子基金的投資組合到期收益率的加權平均數，並非單位持有人可獲的收益率，並且沒有計算子基金每單位的資本溢利 / 虧損，故此平均到期收益率不代表單位持有人可能取得的總回報。

3 自基金成立之日起至2024年12月31日

4 自基金成立之日起至2025年12月31日

自2025年1月1日起 A類銀行基金管理費為0.15%。自2025年1月25日起，C類銀行基金管理費為0.15%。

1 資料來源：工銀資管（全球）有限公司。

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