

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
(has not been audited by a certified public accountant)  
**As of 31 January 2024**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	360,330	Deposits	159,756,419
Interbank and money market items, net	36,850,863	Interbank and money market items, net	21,540,302
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	46,617
Derivatives assets	1,098,602	Financial liabilities designated at fair value through profit or loss	-
Investments - net	81,107,355	Derivatives liabilities	333,116
Investments in subsidiaries and associates, net	4,250,000	Debt issued and borrowings	4,993,227
Loans to customers and accrued interest receivables, net	102,086,842	Other liabilities	3,622,672
Properties foreclosed, net	26,674	<b>Total Liabilities</b>	<b>190,292,353</b>
Premises and equipment, net	385,179	<b>Shareholders' equity</b>	
Other assets, net	1,520,420	Equity portion	20,107,099
		Other reserves	(127,781)
		Retained Earnings	17,414,594
		<b>Total Shareholders' equity</b>	<b>37,393,912</b>
<b>Total Assets</b>	<b>227,686,265</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>227,686,265</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2023	905,856
(0.68 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2023	4,014,011
Regulatory capital	40,724,367
(23.96 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	40,724,367
(23.96 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 January 2024 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>	Channel for disclosure <a href="http://www.icbcthai.com">www.icbcthai.com</a>
Date of disclosure 12 October 2023	Date of disclosure 12 October 2023
Information as of 30 June 2023	Information as of 30 June 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



Mr. Shuxian Cui  
Senior Executive Vice President



Ms. Kejia Xing  
Senior Vice President

14 February 2024