

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**

As of 30 April 2024

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	376,101	Deposits	158,212,281
Interbank and money market items, net	34,605,391	Interbank and money market items, net	23,570,397
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	43,779
Derivatives assets	1,099,359	Financial liabilities designated at fair value through profit or loss	-
Investments - net	86,954,048	Derivatives liabilities	183,588
Investments in subsidiaries and associates, net	4,250,000	Debt issued and borrowings	4,993,586
Loans to customers and accrued interest receivables, net	100,294,503	Other liabilities	4,406,535
Properties foreclosed, net	26,674	<b>Total Liabilities</b>	<b>191,410,166</b>
Premises and equipment, net	367,123	<b>Shareholders' equity</b>	
Other assets, net	1,579,519	Equity portion	20,107,099
		Other reserves	(132,554)
		Retained Earnings	18,168,007
		<b>Total Shareholders' equity</b>	<b>38,142,552</b>
<b>Total Assets</b>	<b>229,552,718</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>229,552,718</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2024	902,400
(0.63 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2024	3,802,012
Regulatory capital	42,416,857
(24.47 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	42,416,857
(24.47 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 April 2024 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

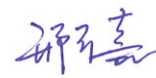
**Channels for disclosure of information on capital requirement**

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure    www.icbcthai.com	Channel for disclosure    www.icbcthai.com
Date of disclosure        26 April 2024	Date of disclosure        26 April 2024
Information as of         31 December 2023	Information as of         31 December 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



Mr. Shuxian Cui  
Senior Executive Vice President



Ms. Kejia Xing  
Senior Vice President

15 May 2024