

LorOr. 017/2567

3 April 2024

To : Shareholders

Subject : Notice of the Annual General Meeting of the Shareholders No. 31 (2024)

Enclosed :

1. Copy of the Minutes of the Annual General Meeting of the Shareholders No. 30 (2023) held on 26 April 2023
2. Details on the Appropriation of the Net Profit for the Year 2023 and the Reasons for the Omission of Payment of Dividend
3. Profiles of the Retiring Directors Nominated for Re-election
4. Remuneration of Directors
5. List of the Auditors and their Remuneration
6. 2023 Annual Report in QR Code
7. Guidelines for Appointment of Proxy, Meeting Proceeding and Voting Procedures for the Shareholders' Meeting
8. Documents Required as Evidence of the Rights to Attend the Shareholders' Meeting
9. Proxy Form B
10. Map of the Meeting Location

By the resolution of the Board of Directors' Meeting of Industrial and Commercial Bank of China (Thai) Public Company Limited No. 2/2024 held on 15 March 2024, the Annual General Meeting of the Shareholders (AGM) No. 31 (2024) will be held on 29 April 2024 at 14.00 hours at the Meeting Room, 11th Floor, Industrial and Commercial Bank of China (Thai) Public Company Limited ("the Bank"), 622 Emporium Tower, Sukhumvit Road, Khlong Ton, Khlong Toei, Bangkok 10110 to consider the following agenda:

Agenda 1 To adopt the minutes of the Annual General Meeting of the Shareholders No. 30 (2023)

The Board of Directors' Opinion : The minutes of the Annual General Meeting of the Shareholders No. 30 (2023) held on 26 April 2023 should be proposed to the AGM for adoption. A copy of the minutes is attached.

Agenda 2 To acknowledge the report on the results of the business operations of the Bank during 2023

The Board of Directors' Opinion : The results of the business operations of the Bank during 2023 should be reported to the AGM for acknowledgment.

Agenda 3 To approve the financial statements for the year ended December 31, 20223

The Board of Directors' Opinion : The AGM is recommended to approve the financial statements for the year ended December 31, 2023, which had been audited and certified by the auditors of the Bank.

Agenda 4 To approve the appropriation of the net profit for the year 2023 and the omission of payment of dividend

The Board of Directors' Opinion : The AGM is recommended to approve the appropriation of the net profit for the year 2023 and the omission of dividend payment for the year 2023. Details of the profit appropriation and reasons for the omission of dividend payment are attached.

Agenda 5 To approve the election of the directors to replace those who are scheduled to retire by rotation

At this AGM No. 31 (2024) there are 4 directors scheduled to retire:

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|-----------------------|----------------------|
| 1. Mr. Xiaobo Li | Director |
| 2. Mr. Jukr Boon-Long | Independent Director |
| 3. Ms. Jing Jin | Director |
| 4. Mr. Yijiang Zhang | Director |

The Board of Directors' Opinion : The Board of Directors, excluding the interested directors, concurs with the Nomination, Compensation and Corporate Governance Committee's recommendation to propose to the AGM to re-elect the 4 retiring directors as the Bank's directors for another term. Profiles of the retiring directors nominated for re-election are attached.

Agenda 6 To acknowledge the remuneration of directors

The Board of Directors' Opinion : The Board of Directors concurs with the Nomination, Compensation and Corporate Governance Committee's recommendation to propose to the AGM to acknowledge the remuneration of directors. The details of the remuneration of directors are attached.

Agenda 7 To approve the appointment of the auditors and their remuneration for the year 2024

The Board of Directors' Opinion : The Board of Directors concurs with the Audit Committee's recommendation to propose to the AGM to approve the appointment of Ms. Kornthong Luangvilai, Ms. Nisakorn Songmanee, Ms. Wilasinee Krishnamra and Mr. Kasiti Ketsuriyong of Deloitte Touche Tohmatsu Jaiyos Audit Company Limited as the Bank's auditors for the year 2024 with the audit fee of Baht 4,000,000 and to acknowledge the 2024 audit fee of ICBC (Thai) Leasing Company Limited ("ICBCTL", the Bank's subsidiary) in the amount of Baht 1,881,000 and ICBC (Thai) Insurance Broker Company Limited (ICBCTL's subsidiary) in the amount of Baht 494,400. The list of the auditors together with their remuneration is attached.

Agenda 8 To consider other matters (if any)

The closing date of the share register book to determine the rights to attend the AGM No. 31 (2024) is scheduled to be from 10 April 2024 until the AGM is adjourned.

The shareholders' registration to attend the AGM will start at 13.00 hours on 29 April 2024. If you are unable to attend the meeting personally, please appoint a proxy by using the Proxy Form B attached.

The Bank values your privacy and strives to protect your personal data as a shareholder as well as your attorney in fact or proxy holder, for details of the Privacy Notice for Shareholders please visit: www.icbcthai.com/AboutUs/Shareholders/Shareholders' Meeting.

You may also authorize, Mrs. Unakorn Phruithithada, Independent Director or Mr. Natdanai Indrasukhsri, Independent Director to attend and vote in the meeting on your behalf. Should you decide to assign one of the abovementioned Directors as your proxy, please send the completed Proxy Form to the Bank in the enclosed reply envelope prior to the meeting date.

You are hereby invited to attend the meeting on the date, at the time and venue as mentioned above.

Yours sincerely,



Orapin Sreesangkom
Corporate Secretary



Note : The notice of the Annual General Meeting of the Shareholders No. 31 (2024) and all supporting documents can be found on the Bank's website www.icbcthai.com/About Us/Shareholders and downloading the Annual Report 2023 by scanning the QR Code as shown above or from www.icbcthai.com/About Us/Financial Report.

Corporate Secretary Department
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