

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)

As of 30 November 2024

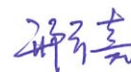
| Assets | Thousand Baht | Liabilities | Thousand Baht |
|--|--------------------|---|--------------------|
| Cash | 336,059 | Deposits | 147,235,738 |
| Interbank and money market items, net | 32,112,014 | Interbank and money market items, net | 14,788,117 |
| Financial assets designated at fair value through profit or loss | 1,074,855 | Liabilities payable on demand | 99,444 |
| Derivatives assets | 593,479 | Financial liabilities designated at fair value through profit or loss | - |
| Investments - net | 80,357,115 | Derivatives liabilities | 192,124 |
| Investments in subsidiaries and associates, net | 4,250,000 | Debt issued and borrowings | 4,994,440 |
| Loans to customers and accrued interest receivables, net | 92,203,975 | Other liabilities | 4,669,400 |
| Properties foreclosed, net | 26,674 | Total Liabilities | 171,979,263 |
| Premises and equipment, net | 325,339 | Shareholders' equity | |
| Other assets, net | 1,341,303 | Equity portion | 20,107,099 |
| | | Other reserves | 7,752 |
| | | Retained Earnings | 20,526,699 |
| | | Total Shareholders' equity | 40,641,550 |
| Total Assets | 212,620,813 | Total Liabilities and Shareholders' equity | 212,620,813 |

| | Thousand Baht |
|---|---------------|
| Non-Performing Loans (gross) for the quarter ended 30 September 2024 | 797,899 |
| (0.69 percent of total loans before deducting allowance for expected credit losses) | |
| Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2024 | 3,469,020 |
| Regulatory capital | 43,161,393 |
| (26.79 (percent) ratio of total capital to risk weighted assets) | |
| Capital after deducting capital add-ons for loans to large exposures | 43,161,393 |
| (26.79 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets) | |
| Changes in assets and liabilities during the quarter ended 30 November 2024 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section | - |

Channels for disclosure of information on capital requirement

| For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks) | | For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups) | |
|---|------------------|---|------------------|
| Channel for disclosure | www.icbcthai.com | Channel for disclosure | www.icbcthai.com |
| Date of disclosure | 21 October 2024 | Date of disclosure | 21 October 2024 |
| Information as of | 30 June 2024 | Information as of | 30 June 2024 |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


Mr. Shuxian Cui
Senior Executive Vice President

Ms. Kejia Xing
Senior Vice President

17 December 2024