

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**

**As of 31 October 2023**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	317,156	Deposits	142,368,469
Interbank and money market items, net	27,581,553	Interbank and money market items, net	36,975,416
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	111,026
Derivatives assets	1,957,231	Financial liabilities designated at fair value through profit or loss	-
Investments - net	83,576,720	Derivatives liabilities	343,211
Investments in subsidiaries and associates, net	4,250,000	Debt issued and borrowings	4,992,860
Loans to customers and accrued interest receivables, net	105,489,367	Other liabilities	3,884,163
Properties foreclosed, net	26,674	<b>Total Liabilities</b>	<b>188,675,145</b>
Premises and equipment, net	394,854	<b>Shareholders' equity</b>	
Other assets, net	1,675,234	Equity portion	20,107,099
		Other reserves	(216,849)
		Retained Earnings	16,703,394
		<b>Total Shareholders' equity</b>	<b>36,593,644</b>
<b>Total Assets</b>	<b>225,268,789</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>225,268,789</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2023 (0.76 percent of total loans before deducting allowance for expected credit losses)	940,418
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2023	4,631,562
Regulatory capital (23.63 (percent) ratio of total capital to risk weighted assets)	40,508,950
Capital after deducting capital add-ons for loans to large exposures (23.63 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	40,508,950
Changes in assets and liabilities during the quarter ended 31 October 2023 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks  
(under the Notification of the Bank of Thailand  
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

For financial business groups  
(under the Notification of the Bank of Thailand  
Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

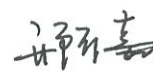
Channel for disclosure [www.icbcthai.com](http://www.icbcthai.com)  
Date of disclosure 12 October 2023  
Information as of 30 June 2023

Channel for disclosure [www.icbcthai.com](http://www.icbcthai.com)  
Date of disclosure 12 October 2023  
Information as of 30 June 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



Mr. Shuxian Cui  
Senior Executive Vice President



Ms. Kejia Xing  
Senior Vice President

15 November 2023