

APPROVED  
By Management Committee  
of ICBC Bank (JSC) (minutes  
dated June 13,2023 No. 22)

June 13, 2023

No.1055

## **REGULATIONS**

**For the recognition by ICBC Bank (JSC) of legal entities as  
qualified investors**

Moscow

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## Chapter 1. General provisions

1.1. This Regulation for recognition by ICBC Bank (JSC) of legal entities as qualified investors (hereinafter referred to as the Regulations), establishes the procedure for the actions of ICBC Bank (JSC) employees when recognizing legal entities as qualified investors, the procedure for deciding on the recognition of legal entities as qualified investors, including the procedure for checking compliance with the requirements established in the Regulations, and the procedure for maintaining in ICBC Bank (JSC) a register of persons recognized by ICBC Bank (JSC) as qualified investors (hereinafter referred to as the Register).

1.2. This Instruction has a name in English: Regulation for recognition by ICBC Bank (JSC) of legal entities as qualified investors.

1.3. This Regulation on Recognizing Persons as Qualified Investors (hereinafter referred to as the Regulation) has been developed in accordance with the requirements of the legislation of the Russian Federation on the securities market, including Federal Law No. 39-FZ of April 22, 1996 "On the Securities Market" and the Directive of the Bank of Russia of April 29, 2015 No. 3629-U "On Recognizing Persons as Qualified Investors and the Procedure for Maintaining a Register of Persons Recognized as Qualified Investors" and the Basic Standard for Protecting the Rights and Interests of Individuals and Legal Entities - Recipients of Financial Services Provided by Members of Self-Regulatory Organizations in the Financial Market, Uniting Brokers, and defines:

- requirements of ICBC Bank (JSC) (hereinafter referred to as the Bank) to legal entities, which they must meet in order to be recognized as qualified investors in accordance with Federal Law No. 04/29/2015 No. 3629-U "On the recognition of persons as qualified investors and the procedure for maintaining the register of persons recognized as qualified investors",

- a list of documents submitted by legal entities to the Bank for making a decision on recognition or refusal to recognize the relevant person as a qualified investor,

- the procedure for submission of documents by legal entities to the Bank,

- the procedure for checking by the Bank of the compliance of legal entity with the requirements that such a person must meet in order to be recognized as a qualified investor,

- the procedure for confirmation by a qualified investor of compliance with the requirements necessary for recognizing a person as a qualified investor, if such confirmation is provided for by the legislation of the Russian Federation,

- the term for the Bank to make a decision to recognize or refuse to recognize a person as a qualified investor, as well as the procedure for notifying the said person of the decision by the Bank;

- the procedure for maintaining the Bank's register of persons recognized by the Bank as qualified investors.

1.4. Qualified investors without going through the recognition procedure in accordance with paragraph 2 of Article 51.2 of Federal Law No. 39-FZ of April 22, 1996 "On the Securities Market" include:

- professional participants in the securities market,

- clearing organizations,

- specialized financial companies that, in accordance with the goals and subject of their activities, are entitled to issue structured bonds,

- credit organizations,
- equity investment funds,
- management companies of investment funds, mutual investment funds and non-state pension funds,
- insurance organizations and foreign insurance organizations,
- non-state pension funds,
- non-profit organizations in the form of funds that relate to the infrastructure for supporting small and medium-sized businesses in accordance with Part 1 of Article 15 of the Federal Law of July 24, 2007 No. 209-FZ "On the Development of Small and Medium-Sized Businesses in the Russian Federation", the sole founders of which are the subjects of the Russian Federation and which were created for the purpose of acquiring investment units of closed-end mutual investment funds that attract investments for small and medium-sized businesses - only in relation to the said investment units,
- Bank of Russia,
- State Development Corporation "VEB.RF",
- Deposit Insurance Agency,
- the state corporation "Russian Corporation of Nanotechnologies", as well as a legal entity that arose as a result of its reorganization,
- international financial institutions, including the World Bank, International Monetary Fund, European Central Bank, European Investment Bank, European Bank for Reconstruction and Development,
- The Russian Federation represented by the Federal body executive power, which performs the functions of developing state policy and legal regulation in the field of budgetary, tax, insurance, currency and banking activities, for the purpose of placing the funds of the National Wealth Fund in shares of investment funds, trust management of which is carried out by a management company acting in accordance with Federal law dated 02.06.2016 No. 154-FZ "On the Russian Direct Investment Fund",
- organizations under the control of the Russian Federation, authorized state corporations and organizations under their control, for the purpose of acquiring shares of investment funds, trust management of which is carried out by a management company acting in accordance with Federal Law No. 154-FZ dated 02.06. Direct Investment Fund, or its subsidiaries as defined in the said Federal Law. For the purposes of this paragraph, control means direct or indirect (through controlled persons in which the controlling person directly or indirectly owns 100 percent of the charter capital) ownership of shares or shares that make up 100 percent of the charter capital of the relevant person. A controlled person is a legal entity,
- international funds registered in accordance with the Federal law dated August 3, 2018 No. 290-FZ "On International Companies and International Funds" (when performing transactions with securities of foreign issuers),
- a commercial organization that meets one of the following requirements:
  - 1) the total amount of income (revenue) of the organization is at least thirty billion rubles according to its annual accounting (financial) statements for the last reporting period, compiled in accordance with the legislation of the Russian Federation on accounting,

including in accordance with documents in the field of accounting regulation; accounting, or in accordance with international standards, and if the organization is a foreign legal entity - according to the annual financial statements of such a person for the last completed reporting year, in respect of which the deadline for the formation of a foreign legal entity has come in accordance with the personal law;

2) the net assets of the organization amount to at least seven hundred million rubles according to its annual accounting (financial) statements for the last reporting period, compiled in accordance with the legislation of the Russian Federation on accounting, including in accordance with documents in the field of accounting regulation, or in accordance with international standards, and if the organization is a foreign legal entity - according to the annual financial statements of such a person for the last completed reporting year, in respect of which the deadline for the formation of a foreign legal entity has come in accordance with the personal law;

3) other persons classified as qualified investors by federal laws of the Russian Federation.

1.5. Legal entity that has concluded an agreement with ICBC Bank (JSC) for the provision of brokerage services by the latter (hereinafter referred to as the client) and meets the requirements established by these Regulations may be recognized by ICBC Bank (JSC) as a qualified investor.

1.6. ICBC Bank (JSC) recognizes a client as a qualified investor upon his application in respect of one type or several types of securities and other financial instruments, one type or several types of services intended for qualified investors, in the manner prescribed by the legislation of the Russian Federation, regulations in sphere of financial markets and this Regulations.

1.7. ICBC Bank (JSC) may set limits on securities and (or) financial instruments with which ICBC Bank (JSC) customers can make transactions within the framework of brokerage services provided by ICBC Bank (JSC). These restrictions may fully or partially apply to legal entities recognized as qualified investors in respect of those types of securities and (or) financial instruments, which include securities and (or) financial instruments with restrictions established by ICBC Bank (JSC).

1.8. This Regulation is published on the official website of ICBC Bank (JSC) on the Internet [www.icbcmoscow.ru](http://www.icbcmoscow.ru).

## **Chapter 2. Terms and abbreviations**

2. The following terms and definitions are used in these Regulations.

2.1. Types of financial instruments intended for qualified investors.

2.1.1. Issuance securities, the decision on the issue of which provides that they are intended for qualified investors.

2.1.2. Foreign financial instruments not qualified as securities.

2.1.3. Securities of foreign issuers not admitted to public placement and/or public circulation in the Russian Federation.

2.1.4. Shares of a joint-stock investment fund intended for qualified investors in accordance with the charter of this fund and the relevant resolution on the issue of shares.

2.1.5. Investment units of closed-end and interval unit investment funds, the rules of trust management of which stipulate that the investment units of such funds are intended for qualified investors.

2.1.6. Contracts that are derivative financial instruments, if the specification of such an instrument contains an indication that the financial instrument is intended for qualified investors.

2.1.7. Contracts that are derivative financial instruments, provided for by paragraph 6 of Article 51.4 of Federal Law No. 39-FZ of April 22, 1996 "On the Securities Market".

2.1.8. Contracts that are derivative financial instruments, the applicable law in respect of which is foreign law.

2.1.9. Securities issued by a person registered in a foreign state included in the list of foreign states and territories that commit unfriendly actions against the Russian Federation, Russian legal entities and individuals, approved by the Decree of the Government of the Russian Federation No. 430-r of 5.03.2022 (hereinafter – unfriendly).

2.1.10. Securities, the storage of which or the payment of income on which is carried out through the infrastructure of unfriendly states.

2.1.11. Deliverable derivative financial instruments, the underlying asset of which are the securities specified in clauses 2.1.9 and 2.1.10.

2.1.12. Other securities and/or financial instruments and/or services that, by virtue of the current legislation of the Russian Federation, may be intended for qualified investors or transactions with which may be carried out exclusively by qualified investors or at the expense of qualified investors.

2.2. Qualified Investor – a legal person recognized by the Bank as a qualified investor in respect of one or more types of transactions or securities and/or other financial instruments, as well as in relation to one or more types of services intended for qualified investors. A qualified investor by virtue of the Federal Law is a person specified in paragraph 2 of Article 51.2 of Federal Law No. 39-FZ of April 22, 1996 "On the Securities Market".

2.3. Client – a legal entity that has entered into an agreement with the Bank for the provision of services in the financial markets, which is not a qualified investor by virtue of paragraph 2 of Article 51.2 of Federal Law No. 39-FZ dated 22.04. Bank to deal with securities and/or other financial instruments intended for qualified investors and/or use services intended for qualified investors.

2.4. Register - a register of persons recognized by the Bank as qualified investors, compiled in the form of Appendix 3 to these Regulations.

2.5. Requirements - the requirements established by the current legislation of the Russian Federation and these Regulations, which must be met by the Client applying to the Bank to be recognized as a qualified investor in respect of one or more types of transactions or securities and/or other financial instruments, as well as in respect of one or more types of services intended for qualified investors.

2.6. Authorized person - a person who has the right to act on behalf of the Client by virtue of the powers provided for by the constituent documents of the legal entity in accordance with the

requirements of the current legislation of the country of origin of the legal entity or the legislation of the Russian Federation, or by virtue of the powers based on a power of attorney issued in accordance with the current legislation of the country of origin of the legal entity or the legislation of the Russian Federation.

### **Chapter 3. Requirements that the Client must meet in order to be recognized as a qualified investor**

3.1. The Client is recognized by the Bank as a qualified investor in accordance with the procedure established by the legislation of the Russian Federation and these Regulations, if the Client meets the Requirements specified in these Regulations.

3.2. A client - a legal entity can be recognized as a qualified investor if it is a commercial organization and meets any of the following Requirements.

3.2.1. Has equity capital of at least 200,000,000 (two hundred million) rubles.

3.2.2. Made transactions with securities and (or) entered into agreements that are derivative financial instruments for the last four quarters, including the last business day preceding the date of submission of the Application to the Bank, on average at least five times a quarter, but at least once a month. At the same time, the total price of such transactions (contracts) must be at least 50 million rubles.

3.2.3. Has revenue determined according to accounting (financial) statements (national standards or rules for accounting and reporting for a foreign legal entity) for the last completed reporting year of at least 2 billion rubles. The completed reporting year shall mean the reporting year for which the deadline for submitting the annual accounting (financial) statements has expired or the annual accounting (financial) statements for which were drawn up before the deadline for submitting them.

3.2.4. Has an amount of assets according to accounting data (national standards or rules for accounting and reporting for a foreign legal entity) for the last reporting year of at least 2,000,000,000 (two billion) rubles.

3.3. For the purposes provided for in paragraphs 3.2.2 of this Regulation, the following financial instruments are taken into account:

- government securities of the Russian Federation, government securities of constituent entities of the Russian Federation and municipal securities;
- shares and bonds of Russian issuers;
- government securities of foreign states;
- stocks and bonds of foreign issuers;
- Russian depository receipts and foreign depository receipts for securities;
- investment shares of mutual investment funds and shares (shares) of foreign investment funds;
- mortgage participation certificates;
- contracts concluded at organized trades, which are derivative financial instruments.

3.4. The aggregate price for transactions with financial instruments in the stipulated paragraph 3.2.2 of these Regulations cases is defined as the sum of prices of agreements with securities (purchase and sale agreements, loan agreements), and under repurchase agreements - prices of the first installments and prices of contracts that are derivative financial instruments.

3.5. Under the own capital of the Client - a Russian legal entity in the case provided for in clause 3.2.1 of these Regulations, is understood to be the amount determined by subtracting from the amount under Section III of the balance sheet the amount of shares (shares) redeemed from the participants (founders), and subtracting the amount debts of participants (founders) on contributions to the authorized (share) capital.

The own capital of the Client - a foreign legal entity is understood as the value of its net assets, the calculation of which is confirmed by the auditor.

Own capital of the Client - a foreign legal entity, as well as other indicators provided for in paragraphs. 3.2.2–3.2.4 of these Regulations expressed in foreign currency shall be recalculated into rubles at the official exchange rate of the Central Bank of the Russian Federation as of the date of submission of the Application to the Bank, and in the absence of an official exchange rate – at the cross rate of the relevant currency, calculated on the basis of foreign exchange rates established by the Central Bank of the Russian Federation.

#### **Chapter 4. Procedure for recognition/denial of recognition of the Client as a qualified investor**

4.1. The Bank analyzes the documents submitted by the Client for compliance with the Requirements established by these Regulations on the basis of the Application received on its behalf and the documents attached to it provided for by these Regulations.

In addition, the shall be submitted to the Bank simultaneously with the Application an identity document of the Authorized Person in accordance with the requirements of the current legislation of the Russian Federation or the country of origin of the Authorized Person.

All documents for the implementation of actions to recognize the Client as a qualified investor are submitted by the Client on paper.

Acceptance of documents is carried out only upon presentation to the Bank by persons representing the interests of the Client, documents proving their identity.

Acceptance by the Bank of the Application filled in the prescribed form and signed by the Client or the Authorized Person(s) shall be confirmed by the Bank's note of acceptance and the signature of the authorized person of the Bank on the copy of the Application.

A copy of the Application with the original mark of the Bank is transferred to the Client at his request.

4.2. The Bank checks the Client's compliance with the Requirements within 5 (Five) business days from the date of receipt by the Bank of the Application with a complete set of documents attached to it that meets the Requirements indicated by the Client in the Application.

The Bank has the right to request from the Client additional documents confirming its compliance with the Requirements. In this case, the term for consideration of documents is suspended from the date the Bank sends the relevant request to the Client until the date the Client submits a complete set of documents.



4.3. The Bank has the right to refuse to recognize a person as a qualified investor on the following grounds:

- non-compliance of the Application provided by the Client with the form established by these Regulations, including the absence in the Application of information, the presence of which is necessary in accordance with the form established by these Regulations;
- the Application and/or other documents submitted by the Client (including in accordance with section 5 of these Regulations) contain incorrect, incomplete or contradictory information;
- the Bank has doubts about the authenticity of one or more documents submitted by the Client, including the authenticity of the signature and/or seal imprint affixed to the document;
- the period of validity of the relevant powers of the person who signed the Application on behalf of the Client has expired, or the powers of the said person have been terminated ahead of time, or the said person is acting in excess of the powers;
- as a result of checking the documents submitted by the Client, it was established that the Client did not comply with the Requirements, or it was revealed that on the basis of the specified documents it was impossible to establish the Client's compliance with the Requirements;
- in the absence of an agreement concluded with the Bank on the provision of services in the securities markets;
- on other grounds stipulated by the current legislation of the Russian Federation and internal documents of the Bank.

4.4. The Client is recognized as a qualified investor from the moment the Bank makes an entry on its inclusion in the Register.

If the Bank makes a decision to recognize the Client as a qualified investor, the Client shall be sent a Notification on recognizing the Client as a qualified investor no later than 5 (Five) business days from the date of making the relevant entry in the Register, which must contain an indication of which types of services and/or which types of securities and/or other financial instruments The Client is recognized as a qualified investor (Appendix 7 to these Regulations).

4.5. If the Bank decides to refuse to recognize the Client as a qualified investor, the Client shall be sent a Notice of refusal to recognize the person as a qualified investor no later than 5 (Five) working days from the date of such decision, which must contain the reason for such refusal (Appendix 8 to these Regulations).

4.6. The Bank keeps the documents submitted by the Client for the purpose of recognizing him as a qualified investor, and if the Bank decides to refuse to recognize the Client as a qualified investor, these documents will not be returned to the Client.

4.7. A client recognized as a qualified investor has the right to apply to the Bank with an Application for exclusion from the Register in general or in respect of certain types of securities and/or derivative financial instruments and/or services rendered, in respect of which he was recognized as a qualified investor (Appendix 2 to this Regulation).

The Bank is not entitled to refuse the Client to satisfy the Application for exclusion from the Register, provided that the said application is signed by the Client or the Authorized person(s) of the Client and the said application is executed in the form of Appendix 2 to these Regulations.

An application drawn up in a form different from that provided for in Appendix 2 to these Regulations, but containing all the information necessary for the Bank to identify the Client and make appropriate changes to the Register, cannot be a reason for refusing to accept it.

Relevant changes to the Register are made by the Bank no later than the next business day from the date of receipt of the Application for exclusion from the Register from the Client, and if transactions made at the expense of a qualified investor who submitted the Application for exclusion from the Register are not executed before the date of receipt of the said application - no later than the next working day from the date of execution of the last transaction.

If the applications of a qualified investor who submitted an Application for exclusion from the Register for the purchase of investment units of a unit investment fund intended for qualified investors are not executed, the relevant changes to the Register shall be made no later than the next business day from the date of making the corresponding entry on the personal account in the register of owners of investment shares or the occurrence of a circumstance that clearly indicates the impossibility of issuing investment shares to the person who submitted such applications. From the moment of receipt of the Application for exclusion from the Register, the Bank is not entitled, at the expense of a qualified investor, to conclude transactions with securities (except as provided in this paragraph) and (or) conclude agreements that are derivative financial instruments,

The Client recognized by the Bank as a qualified investor and who has submitted an Application for deletion from the Register to the Bank loses the status of a qualified investor in general or in respect of certain types of services and/or types of securities and/or derivative financial instruments in respect of which he was recognized as a qualified investor, from the moment of making the corresponding changes in the Register. Transactions with securities and/or derivative financial instruments intended for qualified investors are not made in respect of the Client from the moment the Bank receives the Application for exclusion from the Register.

The Bank, no later than 5 (Five) working days from the date of making an entry on exclusion from the Client's Register, sends him:

*Notice of deletion from the register of persons*, recognized as qualified investors (in case of refusal of the status of a qualified investor in general) or *Notice of recognition of the Client as a qualified investor* indicating the types of services and/or types of securities and/or derivative financial instruments in respect of which the Client continues to be a qualified investor (if excluded from the Register in respect of some types of services and/or types of securities and/or derivative financial instruments) (Appendix 6,7 to this Regulation).

4.8. The Client, recognized as a qualified investor in respect of certain types of securities and/or other financial instruments and/or types of services provided, has the right to apply to the Bank with an Application in respect of other types of securities and/or other financial instruments and/or types of services provided, intended for qualified investors (appendix 1 to this Regulation). In this case, the Client shall submit documents confirming his compliance with the requirements, the observance of which is necessary for his recognition as a qualified investor in accordance with these Regulations.

In this case, the recognition of the Client as a qualified investor is carried out in the manner provided for in paragraphs. 4.1–4.5 of this Regulation.

4.9. The Bank decides to recognize a person as a qualified investor in respect of other types of securities and/or other financial instruments and/or types of services provided, or decides to refuse to make changes to the Register no later than 5 (Five) business days from the date of receipt of the Application.

Notification of recognition of the Client as a qualified investor in respect of other types of securities and/or other financial instruments and/or types of services provided (Appendix 7 to these Regulations) shall be sent to the Client no later than 5 (Five) business days from the date of making an entry on the change in the Register.

A notice of refusal to recognize a person as a qualified investor in respect of other types of securities and/or other financial instruments and/or types of services provided (Appendix 8 to these Regulations) shall be sent to the Client no later than 5 (Five) working days from the date of such decision.

4.10. The Bank makes a decision to exclude the Client, recognized by it as a qualified investor, from the Register in case of non-compliance with the requirements, compliance with which is necessary for recognizing the Client as a qualified investor (including when terminating the agreement on the provision of services in financial markets), and no later than 5 (Five) working days from the date of making an entry on exclusion in the Register sends a Notification on exclusion from the register of persons recognized as qualified investors (Appendix 6 to these Regulations).

4.11. All notifications provided for by these Regulations shall be sent to the Client by any of the methods specified in the Agreement/Regulations for ICBC Bank (JSC) Brokerage Services in the Securities Market.

4.12. The Client is responsible for the authenticity of the documents submitted by the Client to the Bank in order to recognize him as a qualified investor (and/or confirm the status of a qualified investor), as well as the information contained in them. If the Client is recognized as a qualified investor on the basis of false information provided by the Client, the consequences provided for in paragraph 6 of Article 3 of Federal Law No. 39-FZ of April 22, 1996 "On the Securities Market" do not apply. Recognition of the Client as a qualified investor on the basis of false information provided by him is not the basis for the invalidity of transactions made at the expense of this Client.

## **Chapter 5. Procedure for confirmation by a qualified investor - legal entity of compliance with the requirements, compliance with which is necessary for recognizing a person as a qualified investor**

5.1. The Client - a legal entity recognized by the Bank as a qualified investor, is obliged to confirm at least 1 (Once) times a year compliance with the requirements necessary for recognition as a qualified investor by submitting to the Bank an application from a legal entity to confirm the status of a qualified investor (Appendix 1 to this Regulation) and the relevant documents specified in Appendix 1 to these Regulations.

5.2. In order to notify the Client - a legal entity of the need to confirm the status of a qualified investor, the Bank, no later than 30 (Thirty) calendar days before the date on which 1 (One) year is

executed from the date of recognition of the Client as a qualified investor, sends him a corresponding notification (Appendix 5 to these Regulations).

5.3. If the Client - a legal entity within 1 (One) year from the moment of recognition as a qualified investor or from the moment of the last confirmation of compliance with the status of a qualified investor has not confirmed compliance with the requirements, compliance with which is necessary for recognition as a qualified investor, the Bank within 5 (Five) working days from the expiration date of the specified period, makes a decision to deprive the Client of the status of a qualified investor and no later than 5 (Five) working days from the date of making an entry on the exclusion in the Register, sends a Notice of exclusion from the register of persons recognized as qualified investors (Appendix 6 to these Regulations).

5.4. Verification of the documents submitted by the Client - a legal entity to confirm the status of a qualified investor, as well as notification of the Client - a legal entity about the results of the said verification, shall be carried out by the Bank in the manner and within the time limits established by these Regulations for the initial recognition of the Client as a qualified investor.

5.5. If the Client - a legal entity has not submitted the necessary supporting documents to the Bank within 5 (Five) working days from the date of expiration of the period specified in the Notification on the need to confirm the status of a qualified investor, makes a decision to deprive the Client of the status of a qualified investor.

In this case, changes related to the exclusion of the Client from the Register shall be made by the Bank no later than the business day following the day the Bank makes a decision, and if transactions made at the expense of such a Client are not executed before the day such a decision is made, no later than the next business day from the date of execution of the last transaction.

5.6. If, as a result of the analysis by the Bank of the submitted documents, the Client does not meet the necessary requirements, the Bank makes a decision to exclude the Client from the Register.

In this case, the Bank shall make changes related to the removal of the Client from the Register no later than the business day following the day the decision was made, and if transactions made at the expense of such a Client are not executed before the date of such decision, no later than the next business day from date of execution of the last transaction. Not later than 5 (Five) working days from the date of making an entry in the Register on the exclusion of the Client, the Bank sends him a Notice of exclusion from the register of persons recognized as qualified investors.

5.7. If the Bank makes a decision to confirm the status of a qualified investor, the Bank sends the Client a Notification on recognizing the Client as a qualified investor no later than 5 (Five) working days from the date of making an entry on confirmation in the Register.

## **Chapter 6. Procedure for Maintaining the Register of Persons Recognized as Qualified Investors**

6.1. The Bank maintains the Register in electronic form in accordance with the procedure established by the legislation of the Russian Federation and these Regulations. The form of the Register and the information contained in the Register are given in Appendix 3 to these Regulations.

6.2. The register contains the following information about a qualified investor:

- full and abbreviated name (for a legal entity);
- location for a legal entity;
- TIN - for a Russian legal entity, or a code of a foreign organization assigned by a tax authority - for a foreign legal entity;
- the date of making an entry about the person in the Register;
- types of services and/or types of securities and/or other financial instruments in respect of which the person is recognized as a qualified investor;
- date of exclusion of the person from the Register;
- reason for exclusion of a person from the Register;
- other information.

6.3. Changes to the Register are made by the Bank after the relevant decision is made in accordance with these Regulations on the following grounds:

- the Client's request, drawn up in the form of one of the applications provided for by these Regulations with the documents attached to it;
- the Client's request to renounce the status of a qualified investor in general or in respect of certain types of services and/or types of securities and/or other financial instruments in respect of which the Client was previously recognized by the Bank as a qualified investor, in any form, including all the information required the Bank to identify the Client and make appropriate changes to the Register;
- non-confirmation by the Client - a legal entity recognized by the Bank as a qualified investor, of compliance with the Requirements in accordance with section 5 of these Regulations.

6.4. Changes to the Register related to the exclusion of a legal entity from the Register on the last of the listed grounds are carried out by the Bank without any requests from the Client.

Amendments to the Register on the basis of the Client's request to be removed from the Register as a whole or in relation to certain types of services and/or types of securities and/or other financial instruments in respect of which the Client was previously recognized by the Bank as a qualified investor, are carried out within the time limits established in clause 4.7 of these Regulations.

Changes to the Register on the basis of the Application for changes (with attachment of documents confirming the relevant changes) regarding the information provided for in clause 6.2 of

these Regulations are carried out within 3 (Three) business days from the date of receipt by the Bank of the Application for changes (Appendix 4 to this Regulation).

Changes to the Register on other grounds, as well as inclusion in the Register of information about the Client when he is recognized as a qualified investor, is carried out no later than the next business day from the date the Bank makes a decision on:

- recognition of the Client as a qualified investor;
- recognition of the Client as a qualified investor in respect of Additional types of securities and/or derivative financial instruments and/or types of services;
- exclusion of the Client - a legal entity from the Register, if the Client, recognized by the Bank as a qualified investor, has not confirmed compliance with the Requirements in accordance with Chapter 5 of these Regulations.

6.5. At the request of the Client, compiled in writing, the Bank, within 5 (Five) working days from the date of its receipt, sends the Client an extract from the Register containing information about the Client, in the form of Appendix 10 to these Regulations. This request can be submitted by any of the methods specified in the Agreement/Regulations for Brokerage Services for ICBC Bank (JSC) Clients in the Securities Market. The method of provision (including in electronic form or on paper) of the statement is determined by the Client in the request.

6.6. Persons who are qualified investors without passing the recognition procedure in accordance with clause 1.4 of these Regulations are not included in the Register.

6.7. The register is maintained in such a way that at any time in relation to any Client it is possible to unambiguously determine the list of securities / financial instruments / services in respect of which the Client is recognized as a qualified investor, the date of recognition of the Client as a qualified investor, the date of confirmation by the Client of the status of a qualified investor, as well as date and reason for exclusion of the Client from the Register.

## **Chapter 7. Rights and obligations of the parties.**

### **7.1. Rights and obligations of the Bank.**

7.1. 1. The Bank is obliged to include information about the Client in the Register or make changes to the Register within the time limits specified in clause 6.4 of these Regulations.

7.1. 2. The Bank is obliged to issue extracts from the Register to the Client within the terms established by clause 6.5 of these Regulations.

7.1.3. The Bank is obliged annually, within the period specified in chapter 5 of these Regulations, to accept from the Client - a legal entity recognized by the Bank as a qualified investor, documents (in accordance with the List of Documents) to confirm the compliance of the Client - a legal entity with the Requirements.

7.1.4 The Bank is obliged to make a decision to make changes to the Register related to the cancellation of the status of the Client - a legal entity and its exclusion from the Register, if the

Client - a legal entity recognized by the Bank as a qualified investor, has not confirmed compliance with the Requirements in accordance with these Regulations.

7.1.5 The Bank decides to remove the Client from the Register in case of termination of all concluded agreements for the provision of services in the financial markets.

7.1.6. The Bank has the right to establish restrictions on securities and/or other financial instruments with which the Clients can perform operations / transactions under the agreement on the provision of services in the financial markets.

7.1.7. These restrictions may fully or partially apply to Clients recognized as qualified investors in respect of those types of securities and/or financial instruments, which include securities and/or other financial instruments with restrictions established by the Bank.

7.2. Rights and obligations of the Client:

7.2.1 The Client - a legal entity recognized by the Bank as a qualified investor, must annually, no later than the expiration date of a year from the date of recognition of the Client as a qualified investor or from the date of previous confirmation of its compliance with the Requirements, confirm compliance with the Requirements by submitting the relevant documents to the Bank (in accordance with the List of Documents). Verification of the documents submitted to the Bank in accordance with this paragraph shall be carried out in the manner prescribed by Chapter 5 of these Regulations.

7.2.2. The Client has the right to send to the Bank applications and other appeals provided for by these Regulations, provided that their form and content comply with the requirements of these Regulations.

7.2.3. The Client is obliged to notify the Bank in writing of the termination of powers of the Authorized Persons of the Client no later than the date of termination of such powers.

7.2.4. In case of failure to submit or untimely submission of the said notification to the Bank, the Bank shall not be liable to the Client for any actions under the agreement on the basis of statements or other documents provided for by these Regulations, signed by persons previously authorized by the Client to perform them.

## **Chapter 8. List of documents submitted by a person confirming his/her compliance with the requirements, the observance of which is necessary for recognition of a person as a qualified investor.**

Clients - legal entities - residents of the Russian Federation must submit.

8.1. To confirm the amount of equity capital in accordance with the requirements of clause 3.2.1 of the Regulations for Recognizing Clients as Qualified Investors, approved by the Bank's order, and the amount of assets in accordance with the requirements of clause 3.2.4 of the Regulations for Recognizing Clients as Qualified Investors, approved by the Bank's order:

- a copy of the financial statements (national standards or rules for accounting and reporting) and / or other document confirming the amount of equity and the amount of assets for the last reporting year that meet the specified requirements;

- a copy of the auditor's report on the reliability of the client's financial statements with the attachment of financial reporting forms, the reliability of which was confirmed by the audit organization (auditor) when issuing an opinion on the reliability of the client's financial statements, for the last year of activity;

- an extract from the commercial register of companies issued by the authorized state body of the country of registration, certified by a notary public as of the current date (with the date of issue not earlier than 1 (One) month before the date of its submission to the Bank).

8.2. To confirm transactions with securities and / or derivative financial instruments, if these transactions were made through other professional participants: a copy of reports and / or other documents (purchase and sale agreements, exchanges, etc.) on transactions with securities and (or) derivative financial instruments made on behalf of the client, or copies of other documents confirming the execution by the client of transactions with securities and (or) derivative financial instruments, certified by the signature of the sole executive body of the client and sealed by the client (if any).

8.3. To confirm the amount of revenue determined from the data of the accounting (financial) statements, in accordance with the requirements of clause 3.2.3 of the Regulations for Recognizing Clients as Qualified Investors, approved by the order for the Bank: a copy of the accounting statements (national standards or rules for accounting and reporting) and/ or another document confirming the availability of revenue, determined according to the data of the accounting (financial) statements, that meet the specified requirements.

Copies of documents submitted by a client - a legal entity, must be certified by the signature of an authorized person of the client and sealed by the client (if any).

Documents drawn up in a foreign language are submitted notarized, legalized at the embassy (consulate) of the Russian Federation located in the state of origin of the document, or in the form of apostilled copies of documents confirming the legal status of a legal entity - a non-resident of the Russian Federation under the laws of the country where the legal entity was created - non-resident of the Russian Federation.

## **Chapter 9 Final provisions**

9.1. Changes and (or) additions to the Regulations are made by ICBC Bank (JSC) unilaterally. Information about all changes made to the Regulations, including the text of the changes, is posted on the ICBC Bank (JSC) website at: [www.icbcmoscow.ru](http://www.icbcmoscow.ru).

9.2. Amendments and additions to the Regulations related to changes in the current legislation of the Russian Federation, including regulatory legal acts in the field of financial markets, come into effect simultaneously with the entry into force of amendments and (or) additions to the legislation of the Russian Federation.

9.3. This Regulation shall enter into force three days after the date of its approval.



9.4. To invalidate the Regulations for the recognition by ICBC Bank (JSC) of individuals and legal entities as qualified investors No. 7, approved on February 21, 2023.

9.5 If the provisions of these Regulations are in conflict with the provisions of the legislation of the Russian Federation, then the provisions of the current legislation shall prevail.

Acting President

Wang Gang

Appendix 1 to the Regulations on  
Recognition by ICBC Bank (JSC) of Legal  
Entities as Qualified Investors

### Application for recognition of a legal entity as a qualified investor

Ref. № _____
" ____ " _____ 20__

#### 1. Information about the applicant:

FULL BRAND NAME			
TIN		OGRN	
REGISTRATION AUTHORITY			
ADDRESS OF THE LEGAL ENTITY / POSTAL ADDRESS			
AGREEMENT WITH THE BANK			
PHONE FAX, Email			

Previously \_\_\_\_\_ (recognized/not recognized) by ICBC Bank (JSC) as a qualified investor

2. We hereby request that \_\_\_\_\_ be recognized as a qualified investor in respect of:

THE FOLLOWING TYPES OF SECURITIES AND (OR) OTHER FINANCIAL INSTRUMENTS INTENDED FOR QUALIFIED INVESTORS:	
issuance securities, the decision on the issue of which provides that they are intended for qualified investors	<input type="checkbox"/>
foreign financial instruments not qualified as securities	<input type="checkbox"/>
securities of foreign issuers not admitted to public placement and/or public circulation in the Russian Federation	<input type="checkbox"/>
shares of a joint-stock investment fund intended for qualified investors in accordance with the charter of this fund and the relevant resolution on the issue of shares	<input type="checkbox"/>
investment units of closed-end and interval unit investment funds, the rules of trust management of which stipulate that the investment units of such funds are intended for qualified investors	<input type="checkbox"/>

contracts that are derivative financial instruments, if the specification of such an instrument contains an indication that the financial instrument is intended for qualified investors	<input type="checkbox"/>
contracts that are derivative financial instruments, provided for by paragraph 6 of Article 51.4 of Federal Law No. 39-FZ of April 22, 1996 "On the Securities Market"	<input type="checkbox"/>
contracts that are derivative financial instruments, the applicable law in respect of which is foreign law	<input type="checkbox"/>
Securities of unfriendly issuers	<input type="checkbox"/>
securities, the storage of which or the payment of income on which is carried out through the infrastructure of unfriendly states	<input type="checkbox"/>
deliverable derivative financial instruments, the underlying asset of which are securities of unfriendly issuers or whose storage or payment is carried out through the infrastructure of unfriendly states	<input type="checkbox"/>
-	OTHER (please specify)
THE FOLLOWING SERVICES DESIGNATED FOR QUALIFIED INVESTORS:	
-	OTHER (please specify)

**3. We hereby certify compliance with any of the following requirements (check as appropriate):**

<p><b>Requirement 1</b></p> <p><input type="checkbox"/> Equity capital (*) not less than 200,000,000.00 (two hundred million) rubles</p>
<p><b>Requirement 2</b></p> <p><input type="checkbox"/> Made transactions with securities and (or) entered into agreements that are derivatives (**) for the last four quarters, on average, at least 5 (Five) times a quarter, but at least once a month. In this case, the aggregate price of such transactions (contracts) (***) must be at least 50,000,000.00 (Fifty million) rubles (****).</p>
<p><b>Requirement 3</b></p> <p><input type="checkbox"/> Has a turnover (revenue) from the sale of goods (works, services) according to financial statements (national standards or rules for accounting and reporting for a foreign legal entity) for the last completed reporting year of at least 2,000,000,000.00 (Two billion) rubles (****);</p>
<p><b>Requirement 4</b></p> <p><input type="checkbox"/> Has an amount of assets according to accounting data (national standards or rules for accounting and reporting for a foreign legal entity) for the last completed reporting year of at least 2,000,000,000.00 (Two billion) rubles (****).</p>
<p>* is determined by subtracting from the amount under section III of the balance sheet the amount of shares (shares) repurchased from participants (founders), and subtracting the amount of debt of participants (founders) for contributions to the authorized (share) capital Equity capital of a foreign legal entity is determined as the value of its net assets, the calculation of which is confirmed by the auditor.</p> <p>** the following financial instruments are taken into account: government securities of the Russian Federation, government securities of constituent entities of the Russian Federation and municipal securities; shares and bonds of Russian issuers; government securities of foreign states; shares and bonds of foreign issuers; Russian depositary receipts and foreign depositary receipts for securities; investment shares of mutual investment funds and shares (shares) of foreign investment funds; mortgage participation certificates; contracts concluded at organized auctions, which are derivatives.</p> <p>*** is defined as the sum of: the prices of agreements with securities (purchase and sale agreements,</p>

loan agreements), and under repo agreements - the prices of the first installments and the prices of agreements that are derivative financial instruments.

\*\*\*\* Equity capital of a foreign legal entity, as well as other indicators expressed in foreign currency, are determined based on the foreign exchange rate established by the Central Bank of the Russian Federation at the time of calculating the corresponding indicator, and in the absence of such an exchange rate, at the cross rate of the corresponding currency, calculated on the basis of foreign exchange rates established by the Central Bank of the Russian Federation.

**To confirm this, we provide the Bank with the following documents:**

<b>Title of the document</b>	<b>Number of sheets</b>

**4. We hereby confirm that the information and documents provided by us to ICBC Bank (JSC) in accordance with this Application are true, complete and up-to-date. At the request of the Bank, we undertake to provide additional information (documents) necessary for our recognition as a qualified investor in accordance with the Regulations.**

**5. Declaration. We hereby confirm our awareness of the increased risks associated with financial instruments, the restrictions established by the legislation of the Russian Federation in relation to financial instruments intended for qualified investors, and the specifics of providing services to qualified investors.**

**6. In accordance with the Federal Law of July 27, 2006 No. 152-FZ “On Personal Data”, by signing this Application, we confirm our consent to the processing by all possible means (including by transferring to third parties) of all personal data provided by us within the framework of of the Regulations for Recognizing Clients as Qualified Investors, as well as for performing all other actions with them necessary for the Bank to perform the functions provided for by the Regulations for Recognizing Clients as Qualified Investors.**

**7. This consent extends to the entire period during which the Bank recognizes the client as a qualified investor, and in cases provided for by regulatory legal acts - also for the period after the expiration of the specified period.**

**8. Please notify the results of consideration of this Application, as well as all changes in our status in the register of persons recognized by the Bank as qualified investors, as follows (please tick as appropriate):**

☐by e-mail\_\_\_\_\_

☐in person at the Bank

☐by mail to the address: \_\_\_\_\_

		/	/
Job title	(signature)		(FULL NAME.)

MP

To be completed by the Bank:

<i>Statement of acceptance of the Application</i>	<i>Conformity of the person to the marked Requirements I confirm</i>
Date _____.20__ Signature	Date _____.20__ Signature
<i>Qualified Investor Status Applicant:</i> <input type="checkbox"/> corresponds <input type="checkbox"/> does not match	<b><i>Recognize the Applicant as a qualified investor</i></b> <i>President of the Bank</i>
Date _____.20__ Signature	Date _____.20__ Signature

Appendix 2 to the Regulations on  
Recognition by ICBC Bank (JSC) of Legal  
Entities as Qualified Investors

## Application for exclusion from the Register of persons recognized as qualified investors for legal entity

Ref. № \_\_\_\_\_

" \_\_\_\_ " \_\_\_\_\_ 20\_\_

### 1. Information about the applicant:

FULL NAME			
TIN		OGRN	
REGISTRATION AUTHORITY			
ADDRESS OF THE LEGAL ENTITY / POSTAL ADDRESS			
PHONE FAX, Email			

### 2. We hereby waive the status of a qualified investor in relation to:

THE FOLLOWING TYPES OF SECURITIES AND (OR) OTHER FINANCIAL INSTRUMENTS INTENDED FOR QUALIFIED INVESTORS:	
issuance securities, the decision on the issue of which provides that they are intended for qualified investors	<input type="checkbox"/>
foreign financial instruments not qualified as securities	<input type="checkbox"/>
securities of foreign issuers not admitted to public placement and/or public circulation in the Russian Federation	<input type="checkbox"/>
shares of a joint-stock investment fund intended for qualified investors in accordance with the charter of this fund and the relevant resolution on the issue of shares	<input type="checkbox"/>
investment units of closed-end and interval unit investment funds, the rules of trust management of which stipulate that the investment units of such funds are intended for qualified investors	<input type="checkbox"/>
contracts that are derivative financial instruments, if the specification of such an instrument contains an indication that the financial instrument is intended for qualified investors	<input type="checkbox"/>
contracts that are derivative financial instruments, provided for by paragraph 6 of Article 51.4 of Federal Law No. 39-FZ of April 22, 1996 "On the Securities Market"	<input type="checkbox"/>
contracts that are derivative financial instruments, the applicable law in respect of which is foreign law	<input type="checkbox"/>
Securities of unfriendly issuers	<input type="checkbox"/>
securities, the storage of which or the payment of income on which is carried out through the infrastructure of unfriendly states	<input type="checkbox"/>
deliverable derivative financial instruments, the underlying asset of which are securities of	<input type="checkbox"/>

unfriendly issuers or whose storage or payment is carried out through the infrastructure of unfriendly states	
-	OTHER (please specify)
THE FOLLOWING SERVICES DESIGNATED FOR QUALIFIED INVESTORS:	
-	OTHER (please specify)

**We ask you to notify the results of consideration of this Application as follows (tick as appropriate):**

☐ by e-mail \_\_\_\_\_

☐ in person at the Bank

☐ by mail to the address: \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_  
Job title (signature) (FULL NAME.)

MP

<p><b>Notes on receipt of the Application (to be filled in by the Bank):</b></p> <p>The date: _____</p> <p>Full name, position and signature of the employee who accepted the application:</p> 
--

Appendix 3 to the Recognition Regulation  
ICBC Bank (JSC) of legal entities Qualified investors

## Register of persons recognized by ICBC Bank (JSC) qualified investors

[illegible]



Appendix 4 to the Regulations  
recognition by ICBC Bank  
of legal entities by qualified investors

**Application for Amendments to the Register of Persons Recognized by  
ICBC Bank (JSC) as Qualified Investors**

"\_\_" \_\_\_\_ 20\_\_

\_\_\_\_ [full name in Russian],  
\_\_\_\_ [location] (hereinafter referred to as the Applicant),  
represented by \_\_\_\_ [position and full name  
representative of the Applicant] acting on the basis of  
\_\_\_\_, asks to make the following changes to the  
information about the Applicant contained in the Register of persons recognized by  
ICBC Bank (JSC) as qualified investors regarding the recognition of the Applicant as  
a qualified investor:

\_\_\_\_  
The following documents are attached to this Application to confirm these changes:

Applicant \_\_\_\_ / \_\_\_\_  
(signature) M.P. (Full name.)

Bank employee \_\_\_\_ / \_\_\_\_  
(signature) (full name)

Appendix 5  
to the Recognition Regulation  
ICBC Bank (JSC) of legal entities Qualified  
investors

(full name of a legal entity)  
\_\_\_\_\_,  
(TIN, OGRN of a legal entity)  
registered \_\_\_\_ at:  
\_\_\_\_\_  
(location of the legal entity)

**Notice of the need to confirm the status of a qualified Investor**

In accordance with the Rules for Recognizing Clients by ICBC Bank (JSC) as Qualified Investors (hereinafter referred to as the Rules), we hereby notify you of the need to confirm compliance with the requirements, compliance with which is necessary for recognizing a person as a qualified investor.

We ask you to provide the relevant documents provided for by the Regulations by "\_\_\_\_"  
\_\_\_\_\_20\_\_\_\_.

Authorized worker

ICBC Bank (JSC) \_\_\_\_\_ /full name/

Phone \_\_\_\_\_

MP

Appendix 6  
to the Recognition Regulation  
ICBC Bank (JSC) of legal entities Qualified  
investors

(full name of a legal entity)

\_\_\_\_\_,  
(TIN, OGRN of a legal entity)

registered \_\_\_\_ at:

\_\_\_\_\_  
(location of the legal entity)

**Notice of exclusion from the register of persons recognized qualified investors**

We hereby notify you that in accordance with the decision to deprive the client of the status of a qualified investor No. \_\_\_\_\_ dated "\_\_" \_\_\_\_\_ 20\_\_\_\_. You are excluded from the register of clients recognized as qualified investors, "\_\_" \_\_\_\_\_ 20\_\_\_\_. in general / in relation to the following types of securities and/or financial instruments:

- ☐ issuance securities, the decision on issuance of which stipulates that they are intended for qualified investors;
- ☐ foreign financial instruments not qualified as securities;
- ☐ securities of foreign issuers not admitted to public placement and/or public circulation in the Russian Federation;
- ☐ shares of a joint-stock investment fund intended for qualified investors in accordance with the charter of this fund and the relevant resolution on the issuance of shares;
- ☐ investment units of closed-end and interval unit investment funds, the rules of trust management of which stipulate that the investment units of such funds are intended for qualified investors;
- ☐ contracts that are derivative financial instruments, if the specification of such an instrument contains an indication that the financial instrument is intended for qualified investors;
- ☐ agreements that are derivative financial instruments provided for by paragraph 6 of Article 51.4 of Federal Law No. 39-FZ dated April 22, 1996 "On the Securities Market";
- ☐ contracts that are derivative financial instruments, the applicable law for which is foreign law;
- ☐ Securities of unfriendly issuers;
- ☐ securities, the storage of which or the payment of income on which is carried out through the infrastructure of unfriendly states;
- ☐ deliverable derivative financial instruments, the underlying asset of which are securities of unfriendly issuers or whose storage or payment is carried out through the infrastructure of unfriendly states;
- ☐ other securities and/or financial instruments.

Rejection reason:

\_\_\_\_\_  
(specify the reasons: application of the client; non-confirmation by the client of compliance with the requirements for qualified investors through the annual provision of supporting documents to the Bank; other)

Authorized worker

Bank \_\_\_\_\_ /full name/

Phone \_\_\_\_\_

Appendix 7  
to the Recognition Regulation  
ICBC Bank (JSC) of legal entities Qualified  
investors

\_\_\_\_\_  
(full name of a legal entity)

\_\_\_\_\_  
(TIN, OGRN of a legal entity)  
registered \_\_\_\_ at:

\_\_\_\_\_  
(location of the legal entity)

**Client Recognition Notice qualified investor**

" \_\_\_\_ " \_\_\_\_\_ 20 \_\_\_\_

We hereby inform you that, having considered the Application for recognition as a qualified investor submitted by you and the documents confirming your compliance with the requirements for qualified investors, ICBC Bank (JSC) has made a decision to recognize you as a qualified investor in respect of the following types of securities and / or financial tools:

- ☐ issuance securities, the decision on issuance of which stipulates that they are intended for qualified investors;
- ☐ foreign financial instruments not qualified as securities;
- ☐ securities of foreign issuers not admitted to public placement and/or public circulation in the Russian Federation;
- ☐ shares of a joint-stock investment fund intended for qualified investors in accordance with the charter of this fund and the relevant resolution on the issuance of shares;
- ☐ investment units of closed-end and interval unit investment funds, the rules of trust management of which stipulate that the investment units of such funds are intended for qualified investors;
- ☐ contracts that are derivative financial instruments, if the specification of such an instrument contains an indication that the financial instrument is intended for qualified investors;
- ☐ agreements that are derivative financial instruments provided for by paragraph 6 of Article 51.4 of Federal Law No. 39-FZ dated April 22, 1996 "On the Securities Market";
- ☐ contracts that are derivative financial instruments, the applicable law for which is foreign law;
- ☐ Securities of unfriendly issuers;
- ☐ securities, the storage of which or the payment of income on which is carried out through the infrastructure of unfriendly states;
- ☐ deliverable derivative financial instruments, the underlying asset of which are securities of unfriendly issuers or whose storage or payment is carried out through the infrastructure of unfriendly states;
- ☐ other securities and/or financial instruments intended for qualified investors (specify which ones).

Date of making an entry on the recognition of the client as a qualified investor in the register of persons recognized as qualified investors: " \_\_\_\_ " \_\_\_\_\_ 20 \_\_\_\_.

Position \_\_\_\_\_ Full name \_\_\_\_\_  
Signature: \_\_\_\_\_

Appendix 8  
to the Recognition Regulation  
ICBC Bank (JSC) of legal entities Qualified  
investors

\_\_\_\_\_  
(full name of a legal entity)  
\_\_\_\_\_  
(TIN, OGRN of a legal entity)  
registered \_\_\_\_ at:  
\_\_\_\_\_  
(location of the legal entity)

**Disclaimer Notice in recognizing a person as a qualified investor**

We hereby inform you that, having considered the Application for recognition as a qualified investor and documents submitted by you, ICBC Bank (JSC) has issued a refusal to recognize you as a qualified investor in respect of the following types of securities and / or financial instruments:

- ☐ issuance securities, the decision on issuance of which stipulates that they are intended for qualified investors;
- ☐ foreign financial instruments not qualified as securities;
- ☐ securities of foreign issuers not admitted to public placement and/or public circulation in the Russian Federation;
- ☐ shares of a joint-stock investment fund intended for qualified investors in accordance with the charter of this fund and the relevant resolution on the issuance of shares;
- ☐ investment units of closed-end and interval unit investment funds, the rules of trust management of which stipulate that the investment units of such funds are intended for qualified investors;
- ☐ contracts that are derivative financial instruments, if the specification of such an instrument contains an indication that the financial instrument is intended for qualified investors;
- ☐ agreements that are derivative financial instruments provided for by paragraph 6 of Article 51.4 of Federal Law No. 39-FZ dated April 22, 1996 "On the Securities Market";
- ☐ contracts that are derivative financial instruments, the applicable law for which is foreign law;
- ☐ Securities of unfriendly issuers;
- ☐ securities, the storage of which or the payment of income on which is carried out through the infrastructure of unfriendly states;
- ☐ deliverable derivative financial instruments, the underlying asset of which are securities of unfriendly issuers or whose storage or payment is carried out through the infrastructure of unfriendly states;
- ☐ other securities and/or financial instruments intended for qualified investors (specify which ones).

Rejection reason:

Decision No. \_\_\_\_\_ dated " \_\_\_\_\_ " \_\_\_\_\_ 20\_\_\_\_  
Position \_\_\_\_\_ Full name \_\_\_\_\_  
Signature: \_\_\_\_\_

MP

Appendix 9  
to the Recognition Regulation  
ICBC Bank (JSC) of legal entities Qualified  
investors

(full name of a legal entity)

\_\_\_\_\_,  
(TIN, OGRN of a legal entity)  
registered \_\_\_\_ at:

\_\_\_\_\_  
(location of the legal entity)

**Notification of the right to apply to the Bank for exclusion from the register of persons  
recognized as qualified investors**

In accordance with the Regulations on Recognition by ICBC Bank (JSC) Legal Entities as Qualified Investors (hereinafter referred to as the Regulations), we hereby inform you that you have the right to apply to ICBC Bank (JSC) to exclude you from the register of persons recognized as qualified investors. In this case, you will lose the opportunity to purchase securities intended for qualified investors and enter into agreements that are derivative financial instruments intended for qualified investors in respect of which you have been recognized as a qualified investor using the services of ICBC Bank (JSC).

You have the right to apply to ICBC Bank (JSC) to remove you from the register of persons recognized as qualified investors.

Appendix 10  
to the Recognition Regulation  
ICBC Bank (JSC) legal entities Qualified  
investors

(full name of a legal entity)

\_\_\_\_\_,  
(TIN, OGRN of a legal entity)  
registered \_\_\_\_ at:

\_\_\_\_\_  
(location of the legal entity)

**Statement № \_\_\_\_\_ from the register of persons recognized by ICBC Bank (JSC) as  
qualified investors**

" \_\_\_\_ " \_\_\_\_\_ G.

**ICBC Bank (JSC) hereby confirms that the  
client \_\_\_\_\_**

*(name - for legal entities)*

- ☐ entered in the register of persons recognized by ICBC Bank (JSC) as qualified investors  
☐ excluded from the register of persons recognized by ICBC Bank (JSC) as qualified investors

Registry entry number	
Name of the client	
Registration address (location)	
Client details	
Details of the contract (s)	
Type of operation	
Date of entry / change of entry about a person in the register	
Types of services and/or types of securities and/or other financial instruments	
Reason for deleting a person from the register / changing an entry in the register	
Note	

Position \_\_\_\_\_ Full name \_\_\_\_\_

Signature: \_\_\_\_\_

MP