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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

NOTICE OF ANNUAL GENERAL MEETING FOR THE YEAR 2024

NOTICE IS HEREBY GIVEN that the Annual General Meeting for the Year 2024 (the “AGM”) of Industrial and Commercial Bank of China Limited (the “**Bank**”) will be held at Head Office of Industrial and Commercial Bank of China Limited, 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC and at Harbour Grand Kowloon, 20 Tak Fung Street, Whampoa Garden, Hunghom, Kowloon, Hong Kong concurrently on Friday, 27 June 2025 at 2:50 p.m. The AGM will consider and, if thought fit, pass the following resolutions set out in items 1 to 12, and to hear the reports set out in items 13 to 16 below:

As Ordinary Resolutions:

1. Proposal on the 2024 Audited Accounts
2. Proposal on the 2024 Profit Distribution Plan
3. Proposal on the Fixed Asset Investment Budget for 2025
4. Proposal on the Engagement of the External Auditors for 2025
5. Proposal on the 2024 Work Report of the Board of Directors of ICBC
6. Proposal on the 2024 Work Report of the Board of Supervisors of ICBC
7. Proposal on the Election of Mr. Dong Yang to be Reappointed as Non-executive Director of ICBC
8. Proposal on the Limit for External Donations in 2025

As Special Resolutions:

9. Proposal on the Issuance of Capital Instruments and Total Loss-Absorbing Capacity Eligible Non-Capital Debt Instruments
10. Proposal on Reviewing the Articles of Association of Industrial and Commercial Bank of China Limited (Version 2025) and the Matters Related to the Dissolution of the Board of Supervisors

As Ordinary Resolutions:

11. Proposal on Reviewing the Rules of Procedures for the Shareholders' Meeting of Industrial and Commercial Bank of China Limited (Version 2025)
12. Proposal on Reviewing the Rules of Procedures for the Board of Directors of Industrial and Commercial Bank of China Limited (Version 2025)

As Reporting Items:

13. Report Concerning the Special Report on Related Party Transactions of ICBC in 2024
14. Work Report of Independent Directors of ICBC for 2024
15. Report on the Implementation of the Plan on Authorisation of the Shareholders' General Meeting to the Board of Directors of ICBC in 2024
16. Report on the Annual Assessment of the Bank's Major Shareholders (including Substantial Shareholders) for 2024

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
6 June 2025

Notes:

(1) Closure of register of members and eligibility for attending the AGM

Holders of H Shares of the Bank are advised that the register of members will be closed from Tuesday, 24 June 2025 to Friday, 27 June 2025 (both days inclusive). Holders of H Shares whose names appear on the register of members of the Bank maintained in Hong Kong at the close of business on Monday, 23 June 2025 are entitled to attend the AGM.

Holders of H Shares who wish to attend the AGM but have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong at or before 4:30 p.m. on Monday, 23 June 2025.

(2) Recommendation of dividend and closure of register of members

The Board of the Bank has recommended the 2024 year-end cash dividends for ordinary shares of RMB0.1646 per share (pre-tax) and, if the 2024 profit distribution plan is considered and approved at the AGM, such dividend is expected to be paid no later than Friday, 22 August 2025 to those Shareholders whose names appear on the register of members of the Bank after close of trade on Friday, 11 July 2025. The register of members of H Shares will be closed from Monday, 7 July 2025 to Friday, 11 July 2025 (both days inclusive). In order to be entitled to the dividend, holders of H Shares who have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong at or before 4:30 p.m. on Friday, 4 July 2025.

(3) Proxy

Shareholders entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote in their stead. A proxy need not be a shareholder of the Bank. The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney duly authorized in writing. If the shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its director(s) or duly authorized attorney(s). If the proxy form is signed by an attorney of the shareholder, the power of attorney authorizing that attorney to sign or other authorization documents must be notarised.

To be valid, the proxy form together with the power of attorney or other authorization document (if any) must be lodged at the H Share registrar of the Bank by hand, by post or by fax not less than 24 hours before the time fixed for holding the AGM or any adjournment thereof (as the case may be) by holders of H Shares. The H Share registrar of the Bank is Computershare Hong Kong Investor Services Limited, whose address is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990). Completion and return of the proxy form will not preclude a shareholder from attending and voting in person at the AGM if he so wishes, but in such event the instrument appointing a proxy shall be deemed to be revoked.

(4) Reply Slip

Shareholders who intend to attend the AGM in person or by proxy should return the reply slip by hand, by post or by fax to the Bank's Board of Directors' Office or Computershare Hong Kong Investor Services Limited on or before Tuesday, 24 June 2025. The Bank's Board of Directors' Office is located at 55 Fuxingmennei Avenue, Xicheng District, Beijing 100140, PRC (Tel: (86 10) 8101 1187, Fax: (86 10) 6610 6139). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990).

(5) Other issues

Shareholders (in person or by proxy) attending the AGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the AGM shall produce their identification documents.

The AGM starts at 2:50 p.m. Registration for admission to the AGM will take place from 2:00 p.m. to 2:50 p.m..

(6) No distribution of gifts or cake coupons and no refreshments will be served by the Bank.

As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Ms. CAO Liqun, Mr. DONG Yang and Ms. ZHONG Mantao as non-executive directors, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER, Mr. Murray HORN, Mr. CHEN Guanting and Mr. LI Weiping as independent non-executive directors.