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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中國工商銀行股份有限公司**  
**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**  
(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

**Industrial and Commercial Bank of China Limited, Hong Kong Branch**  
**(the “Hong Kong Branch”)**

**U.S.\$1,000,000,000 Floating Rate Notes due 2028**  
**(the “Hong Kong Branch USD Notes”)**  
**(Stock Code: 5563)**

**Industrial and Commercial Bank of China Limited, Singapore Branch**  
**(the “Singapore Branch”)**

**U.S.\$300,000,000 4.125 per cent. Notes due 2028**  
**(the “Singapore Branch USD Notes”)**  
**(Stock Code: 5569)**

**and**

**Industrial and Commercial Bank of China Limited, Dubai (DIFC) Branch**  
**(the “Dubai Branch”)**

**CNY3,000,000,000 2.00 per cent. Notes due 2028**  
**(the “CNY Notes”)**  
**(Stock Code: 85026)**

each issued under the  
**U.S.\$20,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME**  
 (the “Programme”)

**Industrial and Commercial Bank of China Limited, Hong Kong Branch**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners in respect of the  
 Hong Kong Branch USD Notes issued by the Hong Kong Branch*

<b>ICBC (Asia)</b>	<b>Agricultural Bank of China</b>	<b>Bank of China</b>	<b>Bank of Communications</b>
<b>CMB Wing Lung Bank Limited</b>	<b>Crédit Agricole CIB</b>	<b>HSBC</b>	<b>Standard Chartered Bank</b>

*Joint Lead Managers and Joint Bookrunners in respect of the Hong Kong Branch USD  
 Notes issued by the Hong Kong Branch*

<b>ICBC</b>	<b>ABC Macao Branch</b>	<b>BNP PARIBAS</b>	<b>China Construction Bank</b>
<b>China CITIC Bank</b>	<b>China Everbright Bank Hong Kong Branch</b>	<b>China Galaxy International</b>	<b>China Industrial Securities International</b>
<b>China International Capital Corporation</b>	<b>China Minsheng Banking Corp., Ltd.</b>	<b>China Securities International</b>	<b>CITIC Securities</b>
<b>Guotai Junan International</b>	<b>Huatai International</b>	<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>

**Shanghai Pudong Development Bank Hong Kong Branch**

**Industrial and Commercial Bank of China Limited, Singapore Branch**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners in respect of the  
 Singapore Branch USD Notes issued by the Singapore Branch*

<b>ICBC</b>	<b>Agricultural Bank of China</b>	<b>Bank of China</b>	<b>China Construction Bank</b>
<b>Crédit Agricole CIB</b>	<b>DBS Bank Ltd.</b>	<b>Mizuho</b>	<b>Standard Chartered Bank</b>

*Joint Lead Managers and Joint Bookrunners in respect of the Singapore Branch USD Notes issued by the Singapore Branch*

<b>Bank of Communications</b>	<b>CCB International</b>	<b>China CITIC Bank International</b>	<b>China Everbright Bank Hong Kong Branch</b>
<b>China Galaxy International</b>	<b>China International Capital Corporation</b>	<b>China Merchants Bank Singapore Branch</b>	<b>China Minsheng Banking Corp., Ltd. Hong Kong Branch</b>
<b>China Securities International</b>	<b>CITIC Securities</b>	<b>CMBC Capital</b>	<b>CNCB Capital</b>
<b>HSBC</b>	<b>Huatai International</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>MUFG</b>
<b>Shanghai Pudong Development Bank Hong Kong Branch</b>		<b>United Overseas Bank</b>	

**Industrial and Commercial Bank of China Limited, Dubai (DIFC) Branch**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners in respect of the CNY Notes issued by the Dubai Branch*

<b>ICBC</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>Bank of China (Hong Kong)</b>	<b>Crédit Agricole CIB</b>
<b>HSBC</b>		<b>Standard Chartered Bank</b>	

*Joint Lead Managers and Joint Bookrunners in respect of the CNY Notes issued by the Dubai Branch*

<b>ABC International</b>	<b>Bank of China</b>	<b>Bank of Communications</b>	<b>China CITIC Bank</b>
<b>China Construction Bank (Asia)</b>	<b>China Everbright Bank Hong Kong Branch</b>	<b>China Minsheng Banking Corp., Ltd.</b>	<b>China Securities International</b>
<b>China International Capital Corporation</b>	<b>China Merchants Bank</b>	<b>Guotai Junan International</b>	<b>Haitong International</b>
<b>Huatai International</b>	<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Mizuho</b>

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the Hong Kong Branch USD Notes issued by the Hong Kong Branch, the Singapore Branch USD Notes issued by the Singapore Branch and the CNY Notes issued by the Dubai Branch (together, the “**Notes**”) each issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 23 September 2024, which is amended and supplemented by the drawdown offering circular dated 15 May 2025 relating to the Notes, and each of the pricing supplements dated 15 May 2025 relating to the relevant series of the Notes. Listing of and permission to deal in each series of the Notes on the Hong Kong Stock Exchange is expected to become effective on 22 May 2025.

In addition, each series of the Notes is further intended (i) to be listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”); and (ii) to be admitted to the official list of securities maintained by the Dubai Financial Services Authority and to be admitted to trading on the NASDAQ Dubai (the “**NASDAQ Dubai**”, together with the SGX-ST, the “**Other Stock Exchanges**”). The listing and admission to trading (where applicable) of the Notes on the Other Stock Exchanges are expected to become effective on or after 22 May 2025.

Further information on the listing of the Notes on the Other Stock Exchanges can be found on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com) and the website of the NASDAQ Dubai at [www.nasdaqdubai.com](http://www.nasdaqdubai.com).

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC  
21 May 2025

*As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun, and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. FENG Weidong, Ms. CAO Liqun, Ms. CHEN Yifang, Mr. DONG Yang and Ms. ZHONG Mantao as non-executive directors, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER, Mr. Murray HORN, Mr. CHEN Guanting and Mr. LI Weiping as independent non-executive directors.*