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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

ANNOUNCEMENT ON THE COMPLETION OF THE ISSUANCE OF 2026 UNDATED ADDITIONAL TIER 1 CAPITAL BONDS (SERIES 1) (BOND CONNECT)

With the approvals of relevant regulatory authorities, the issuance of Industrial and Commercial Bank of China Limited (the “**Bank**”) 2026 Undated Additional Tier 1 Capital Bonds (Series 1) (Bond Connect) (the “**Bonds**”) in the National Interbank Bond Market has recently been completed.

The date of book running of the Bonds was 16 April 2026 and the issuance was completed on 20 April 2026. The issuance size of the Bonds is RMB30 billion. The distribution rate is 2.01% during the first five years, and will be adjusted every 5 years. The issuer shall have the conditional redemption rights on each distribution payment date from the fifth anniversary (including the fifth distribution payment date).

The proceeds from the issuance of the Bonds are to be used to replenish the additional tier 1 capital of the Bank, in accordance with applicable laws and subject to the approval of the competent authorities.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
20 April 2026

As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun, Mr. DUAN Hongtao and Mr. WANG Jingwu as executive directors, Ms. CAO Liqun, Mr. DONG Yang and Ms. ZHONG Mantao as non-executive directors, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER, Mr. Murray HORN, Mr. CHEN Guanting, Mr. LI Weiping and Mr. LEE Kam Hung Lawrence as independent non-executive directors.