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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

ANNOUNCEMENT ON THE REDEMPTION OF 2021 UNDATED ADDITIONAL TIER 1 CAPITAL BONDS (FIRST TRANCHE)

Industrial and Commercial Bank of China Limited (the “**Bank**”) issued undated additional tier 1 capital bonds of the size of RMB70 billion (the “**Bonds**”) in the National Interbank Bond Market from 4 to 8 June 2021, and published the *Announcement on the Completion of the Issuance of Undated Additional Tier 1 Capital Bonds by Industrial and Commercial Bank of China Limited* on 8 June 2021. According to the relevant terms in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption right of the issuer, and the Bank has the right to redeem the Bonds in full at face value on the dividend payment date of the fifth interest accrual year (namely 8 June 2026).

As at the date of this announcement, the Bank has exercised the redemption right and completed the full redemption of the Bonds.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
9 June 2026

As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun, Mr. DUAN Hongtao and Mr. WANG Jingwu as executive directors, Ms. CAO Liqun, Mr. DONG Yang and Ms. ZHONG Mantao as non-executive directors, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER, Mr. Murray HORN, Mr. CHEN Guanting, Mr. LI Weiping and Mr. LEE Kam Hung Lawrence as independent non-executive directors.