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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**ICBC**  **中国工商银行**

**中國工商銀行股份有限公司**

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

**(a joint stock limited company incorporated in the People’s Republic of China with limited liability)**

**Stock Code: 1398**

**Industrial and Commercial Bank of China Limited, Hong Kong Branch  
(the “Hong Kong Branch”)**

**U.S.\$1,000,000,000 Floating Rate Notes due 2029**

**(the “USD Notes”)**

**(Stock Code: 40124)**

**Industrial and Commercial Bank of China Limited, Luxembourg Branch  
(the “Luxembourg Branch”)**

**EUR500,000,000 2.750 per cent. Notes due 2029**

**(the “EUR Notes”)**

**(Stock Code: 40127)**

**and**

**Industrial and Commercial Bank of China Limited, London Branch  
(the “London Branch”)**

**GBP250,000,000 4.500 per cent. Notes due 2029**

**(the “GBP Notes”)**

**(Stock Code: 40132)**

**each issued under the  
U.S.\$20,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME  
(the “Programme”)**

**Industrial and Commercial Bank of China Limited, Hong Kong Branch**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners in respect of the  
USD Notes issued by the Hong Kong Branch*

<b>ICBC (Asia)</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>Bank of China</b>
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<b>CMB Wing Lung Bank Limited</b>	<b>Crédit Agricole CIB</b>	<b>HSBC</b>
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*Joint Lead Managers and Joint Bookrunners in respect of the USD  
Notes issued by the Hong Kong Branch*

<b>ICBC</b>	<b>Agricultural Bank of China</b>	<b>Bank of Communications</b>	<b>BNP PARIBAS</b>
<b>China Construction Bank</b>	<b>China CITIC Bank</b>	<b>China Everbright Bank Hong Kong Branch</b>	<b>China Galaxy International</b>
<b>China International Capital Corporation</b>	<b>China Minsheng Banking Corp., Ltd.</b>	<b>China Securities International</b>	<b>CITIC Securities</b>
<b>CMB International</b>	<b>Deutsche Bank</b>	<b>Goldman Sachs (Asia) L.L.C.</b>	<b>Guotai Junan International</b>
<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>	<b>Huatai International</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>

**Industrial and Commercial Bank of China Limited, Luxembourg Branch**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners in respect of the  
EUR Notes issued by the Luxembourg Branch*

<b>ABC International</b>	<b>BNP PARIBAS</b>	<b>China Construction Bank</b>	<b>CITIC Securities</b>
<b>Crédit Agricole CIB</b>	<b>J.P. Morgan</b>	<b>Natixis</b>	<b>Standard Chartered Bank</b>

*Joint Lead Managers and Joint Bookrunners in respect of the EUR  
Notes issued by the Luxembourg Branch*

**Bank of China**      **China Merchants Bank (CMB) EU**      **CMB Wing Lung Bank Limited**      **CIC Corporate & Institutional Banking**

**DBS Bank Ltd.**      **HSBC**      **ICBC**      **Mizuho**

**UniCredit**

**Industrial and Commercial Bank of China Limited, London Branch**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners in respect of the  
GBP Notes issued by the London Branch*

**Barclays**      **Crédit Agricole CIB**      **HSBC**      **ICBC Standard Bank**

**J.P. Morgan**      **Natixis**      **Standard Chartered Bank**

*Joint Lead Managers and Joint Bookrunners in respect of the GBP  
Notes issued by the London Branch*

**Agricultural Bank of China**      **Bank of Communications**      **China CITIC Bank International**      **China Construction Bank (Europe) S.A.**

**China International Capital Corporation**      **China Zheshang Bank Co., Ltd.  
(Hong Kong Branch)**      **CITIC Securities**      **CMB Wing Lung Bank Limited**

**DBS Bank Ltd.**      **Huatai International**      **Hua Xia Bank Co., Limited Hong Kong Branch**      **ICBC**

**Industrial Bank Co., Ltd. Hong Kong Branch**      **Lloyds Bank Corporate Markets**      **Shanghai Pudong Development Bank Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the USD Notes issued by the Hong Kong Branch, the EUR Notes issued by the Luxembourg Branch and the GBP Notes issued by the London Branch (together, the “**Notes**”) each issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 21 January 2026, which is amended and supplemented by the drawdown offering circular dated 10 March 2026 relating to the Notes, and each of the pricing supplements dated 10 March 2026 relating to the relevant series of the Notes. Listing of and permission to deal in each series of the Notes on the Hong Kong Stock Exchange is expected to become effective on 17 March 2026.

In addition, each series of the Notes is further intended (i) to be admitted to listing on the Official List of the Luxembourg Stock Exchange (Société de la Bourse de Luxembourg) (the “**LuxSE**”) and to trading on the professional segment of the LuxSE’s Euro MTF market; and (ii) to be admitted to trading on the International Securities Market of the London Stock Exchange plc (the “**London Stock Exchange**”) (together referred to as the “**Other Stock Exchanges**”). The listing and admission to trading (where applicable) of the Notes on the Other Stock Exchanges are expected to become effective on or after 17 March 2026.

Further information on the listing of the Notes on the Other Stock Exchanges can be found on the website of the LuxSE at [www.luxse.com](http://www.luxse.com) and the website of the London Stock Exchange at [www.londonstockexchange.com](http://www.londonstockexchange.com).

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC  
16 March 2026

*As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun, Mr. DUAN Hongtao and Mr. WANG Jingwu as executive directors, Ms. CAO Liqun, Mr. DONG Yang and Ms. ZHONG Mantao as non-executive directors, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER, Mr. Murray HORN, Mr. CHEN Guanting, Mr. LI Weiping and Mr. LEE Kam Hung Lawrence as independent non-executive directors.*