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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

ICBC  **中国工商银行**

中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

Stock Code: 1398

**Industrial and Commercial Bank of China Limited,
Dubai (DIFC) Branch (the “Dubai Branch”)
CNY2,800,000,000 1.64 per cent. Notes due 2029
(the “CNY Notes”)
(Stock Code: 85137)**

and

**U.S.\$300,000,000 Floating Rate Notes due 2029
(the “USD Notes”)
(Stock Code: 40497)**

**each issued under the
U.S.\$20,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME
(the “Programme”)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

ICBC (Asia)	ABC International	China Securities International	Crédit Agricole CIB
HSBC		Mizuho	Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners

Bank of China	Bank of Communications	BNP PARIBAS	China CITIC Bank	China Construction Bank (Asia)
China Galaxy International	China International Capital Corporation	CMB Europe	China Minsheng Banking Corp., Ltd.	CITIC Securities
CMB Wing Lung Bank Limited	Emirates NBD Capital	Guotai Junan International	Haitong International	
Huatai International	Hua Xia Bank Co., Limited Hong Kong Branch	Industrial Bank Co., Ltd. Hong Kong Branch	Shanghai Pudong Development Bank Hong Kong Branch	

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the CNY Notes and the USD Notes issued by the Dubai Branch (together, the “**Notes**”) each issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 21 January 2026, which is amended and supplemented by the drawdown offering circular dated 12 June 2026 relating to the Notes, and each of the pricing supplements dated 12 June 2026 relating to the relevant series of the Notes. Listing of and permission to deal in each series of the Notes on the Hong Kong Stock Exchange is expected to become effective on 22 June 2026.

In addition, each series of the Notes is further intended (i) to be admitted to trading on the International Securities Market of the London Stock Exchange plc (the “**London Stock Exchange**”); and (ii) to be admitted to the official list of securities maintained by the Dubai Financial Services Authority and to be admitted to trading on the NASDAQ Dubai (together with the London Stock Exchange, the “**Other Stock Exchanges**”). Each series of the Notes will also be displayed on the Sustainable Bond Market of the London Stock Exchange. The listing and admission to trading (where applicable) of the Notes on the Other Stock Exchanges are expected to become effective on or after 19 June 2026.

Further information on the listing of the Notes on the Other Stock Exchanges can be found on the website of the London Stock Exchange at www.londonstockexchange.com and the website of the NASDAQ Dubai at www.nasdaqdubai.com.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
18 June 2026

As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun, Mr. DUAN Hongtao and Mr. WANG Jingwu as executive directors, Ms. CAO Liqun, Mr. DONG Yang and Ms. ZHONG Mantao as non-executive directors, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER, Mr. Murray HORN, Mr. CHEN Guanting, Mr. LI Weiping and Mr. LEE Kam Hung Lawrence as independent non-executive directors.